



Back to the Future: The HK Survey of Beers, Preston, & Shectman

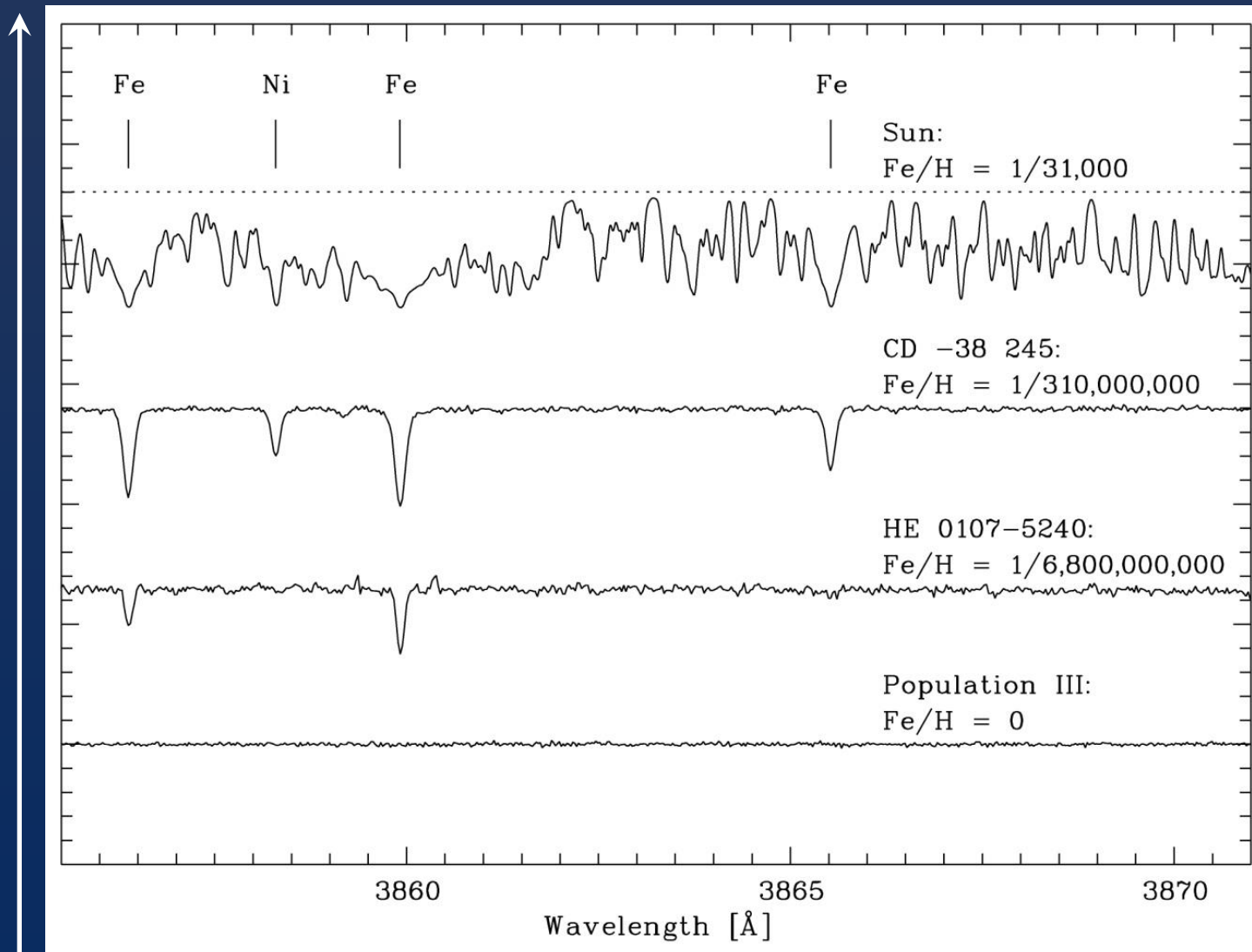
Timothy C. Beers
National Optical Astronomy Observatory



SDSS

Galactic Chemical Evolution

t



$[\text{Fe}/\text{H}] = 0$

$[\text{Fe}/\text{H}] = -4$

$[\text{Fe}/\text{H}] = -5.3$

$[\text{Fe}/\text{H}] = -\infty$

The State of Play Circa 1980

PRIMORDIAL STAR FORMATION: THE ROLE OF MOLECULAR HYDROGEN

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ABSTRACT

We investigate the thermal and chemical evolution of a collapsing spherical cloud composed of pure hydrogen gas. The cloud is assumed to be in pressure-free collapse. Over a wide range of initial conditions, virtually all the gas is converted to molecular form by a density $n = 10^{12} \text{ cm}^{-3}$. The most effective reactions are the three-body ones: $\text{H} + \text{H} + \text{H} \rightarrow \text{H}_2 + \text{H}$ and $\text{H} + \text{H} + \text{H}_2 \rightarrow 2\text{H}_2$. As a result of significant cooling from the molecules, the temperature rise is slowed, and the Jeans mass eventually falls below $0.1 M_\odot$ for clouds less massive than $100 M_\odot$. Such clouds should therefore be capable of fragmenting into low-mass stars. This conclusion is strengthened if angular momentum slows the collapse. We also include in a heuristic manner the effect of shock heating from colliding fragments in a turbulent collapsing cloud. With substantial heating, the Jeans mass cannot drop as far, owing to the early destruction of hydrogen molecules. The primordial stellar mass spectrum may therefore be a sensitive function of the degree and effectiveness of intercloud collisions.

Find the Aardvark ... We Needed More Metal-Poor Stars !



There is an Aardvark hiding in the back of this pickup truck. Can you find him?

The Preston-Shectman Survey for metal-poor stars (~1978) made use of an objective prism, (hand)-widened spectra, and an interference filter (to isolate the region around Ca II K, and limit sky fog and spectral overlap), in order to obtain low-res prism spectra for stars that were several mags fainter than previously achieved.

Some **60 plates were obtained**, visually scanned by George Preston, and medium-res follow-up spectra obtained by Preston & Shectman, reduced and analyzed by Beers (Beers et al. 1985).

HK Survey Telescopes



Curtis Schmidt (Cerro Tololo)



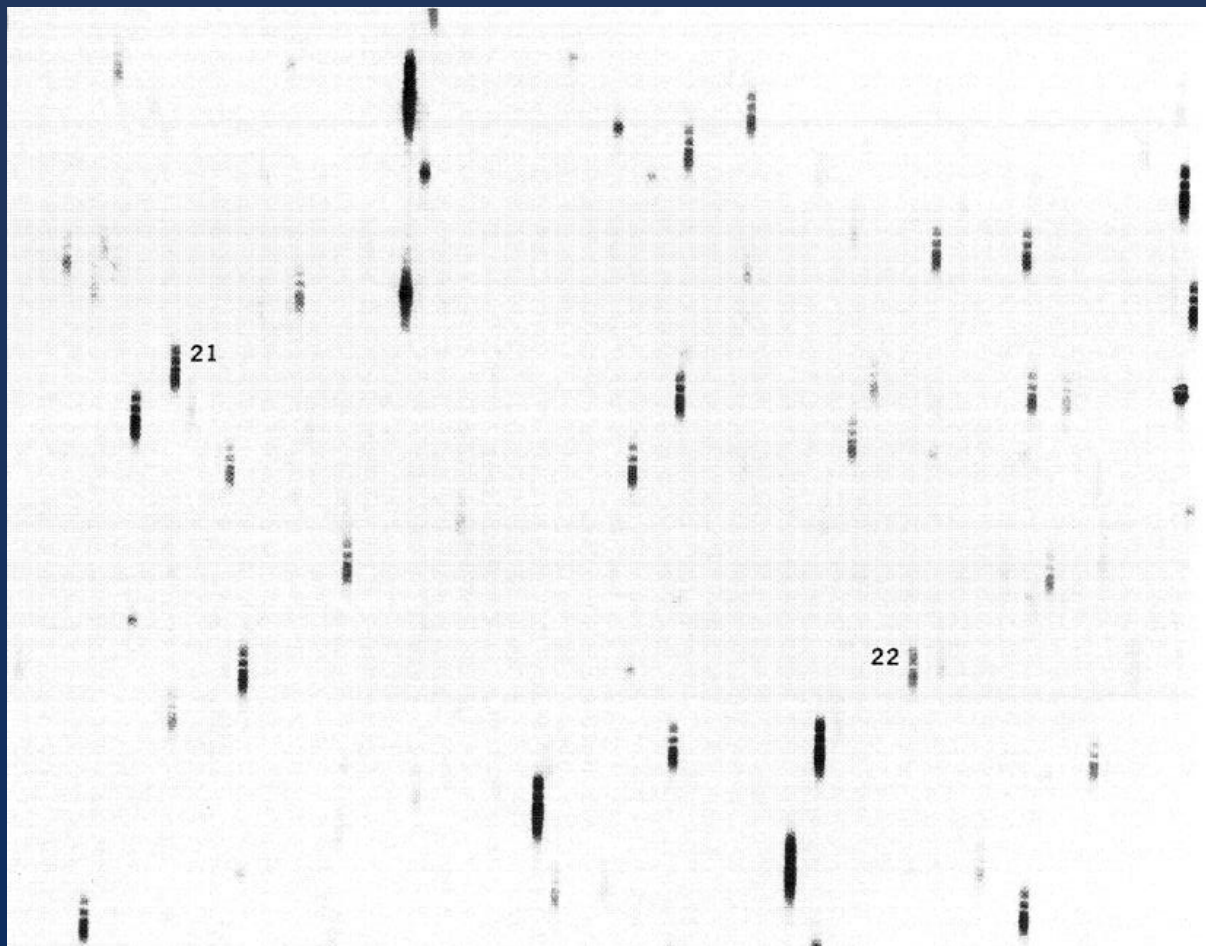
Burrell Schmidt (Kitt Peak)

HK Survey Objective Prism Plate

Expanded by Beers (1986 – 1996) with an **additional 240 plates**. A total of over 300 useful plates were obtained (**275 unique**) in the northern and southern hemispheres.

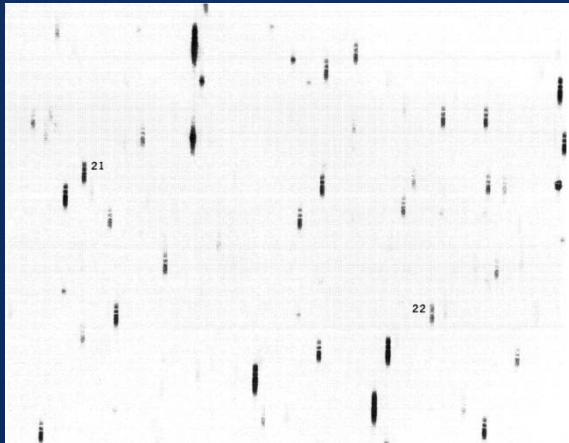
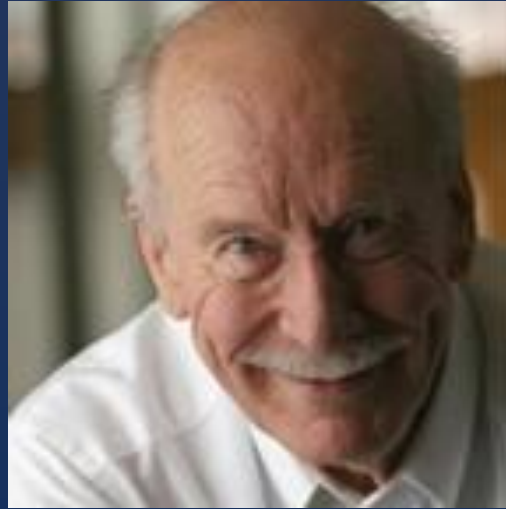
Each plate had **several thousand** low-res spectra, visually scanned to pick out best MP candidates.

A worldwide medium-res spectroscopic follow-up was conducted (~1985 – 2000), involving teams based in the US, Europe, and Australia.



Enlargement of a typical HK Survey plate. Spectra are roughly 5 \AA resolution, covering 150 \AA . Lines of Call K are visible, from which candidate MP stars were identified.

HK Survey Discovery Tools



HK Survey Discovery Method

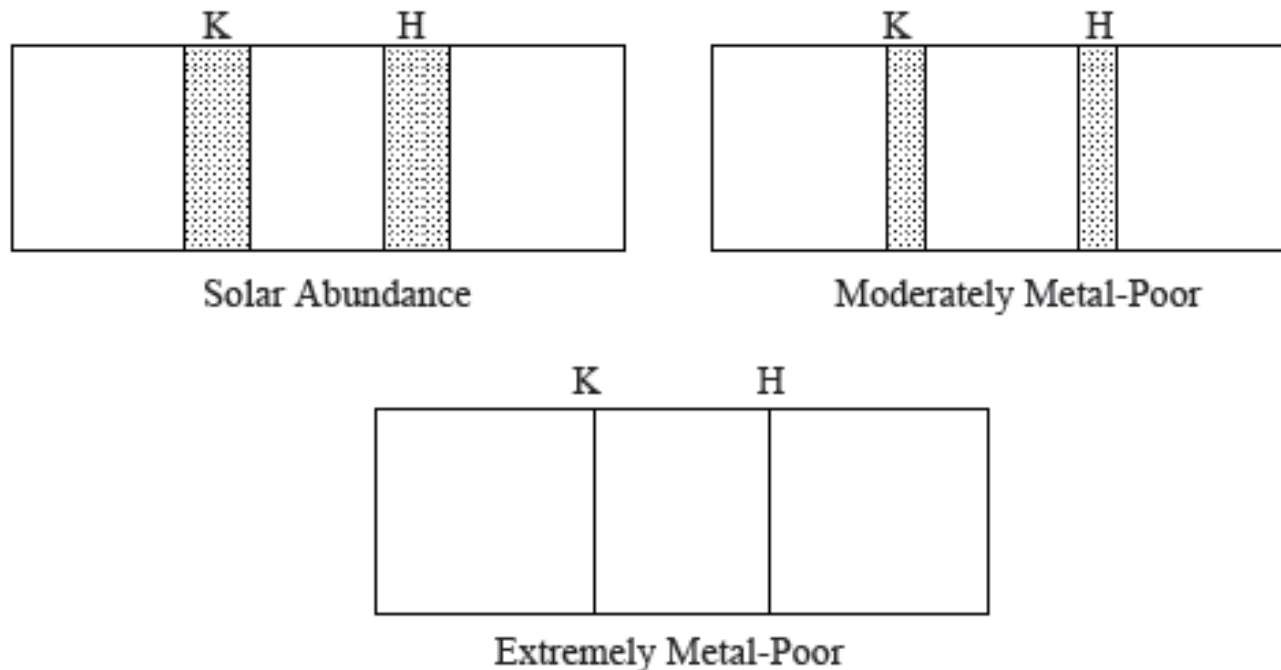
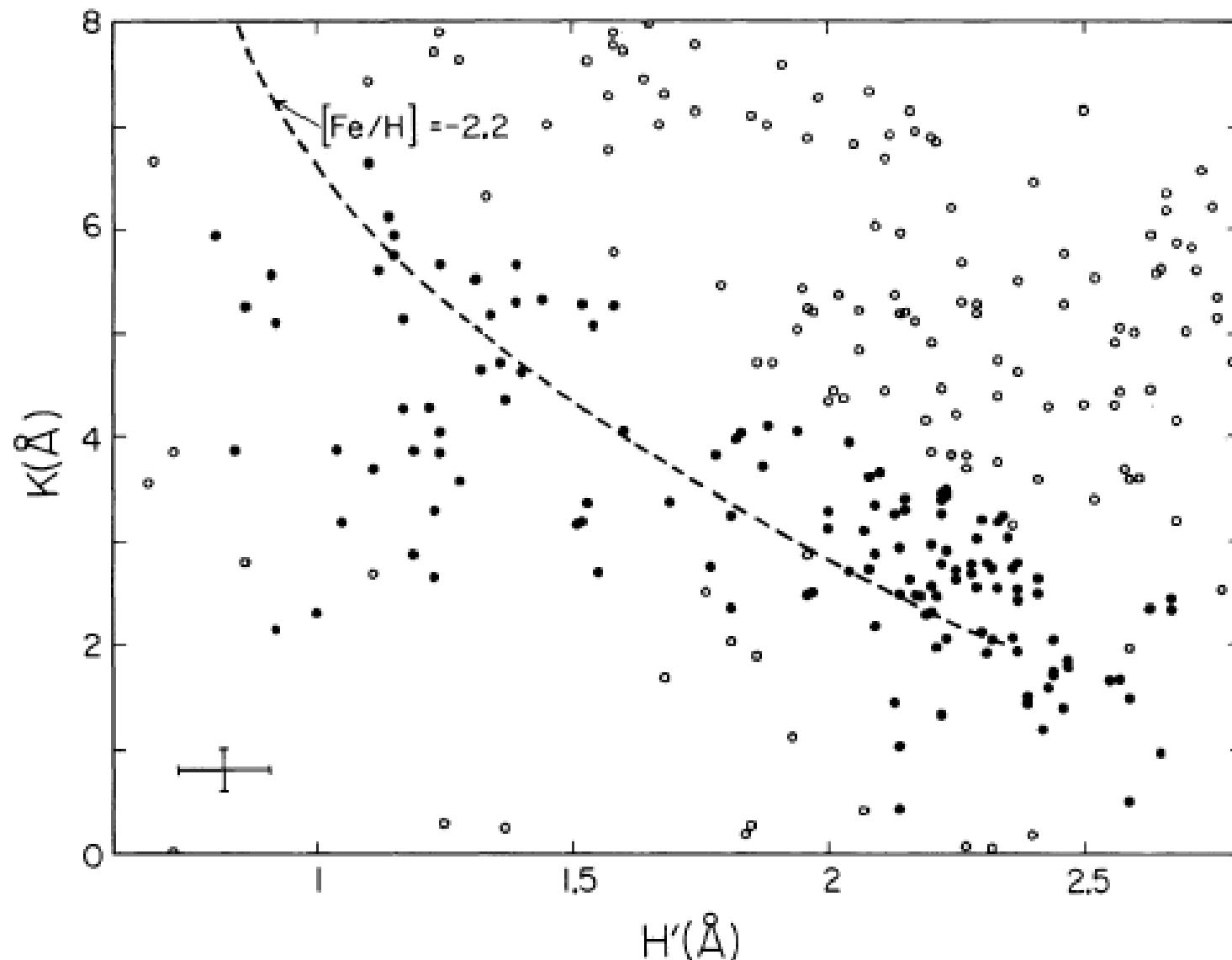


FIGURE 2. Examples of the appearance of low-resolution HK-survey spectra of solar, moderately metal-poor and extremely metal-poor candidates, over the 150 Å region covered by the prism spectra, as they would appear under a 10X microscope used in their original selection. The Ca II K and H lines are labelled. Note the decrease in line-strength with declining metallicity. The examples shown are for cool stars, where both features respond sensitively to abundance. For warmer stars, only the Ca II K line decreases in strength, as the Ca II H line is blended with a rather strong Balmer H ϵ line.

A Tentative Calibration



High-Resolution Confirmation

A new ultra metal-deficient star: CS 22876-32 ($\alpha_{1950} = 00^{\text{h}}05^{\text{m}}04.^{\text{s}}8$, $\delta_{1950} = -38^{\circ}24'$)

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Abstract. Blue spectra, obtained with CASPEC at the 3.6 m telescope at La Silla (Chile), of the halo stars CS 22876-32 and CD $-38^{\circ}245$ are analysed to derive the chemical composition. The giant CD $-38^{\circ}245$ is the most deficient object presently known with $[\text{Fe}/\text{H}] = -4.5$ (Bessell and Norris, 1984), while CS 22876-32 belongs to a small group of very metal-deficient star candidates selected by Beers et al. (1985) using narrow band photometry of Ca II K line.

For CS 22876-32 we derive $T_{\text{eff}} = 5900 \pm 100$ K and $\log g = 4.0 \pm 0.5$. The fine analysis with an LTE model atmosphere gives $[\text{Fe}/\text{H}] = -4.29 \pm 0.19$. Therefore this is the most metal-deficient dwarf known up to now. Abundances for five other

HK Survey - Greatest Hits (So Far)

- Recognition that significant numbers of EMP stars ($[\text{Fe}/\text{H}] < -3.0$) exist in the Galaxy (Beers et al. 1985)
- Discovery of lowest metallicity dwarf star yet known (CS 22876-032; Beers et al. 1985)
- Derivation of change in density profile of halo (Preston et al. 1991)
- Recognition of the likely importance of Carbon-Enhanced Metal-Poor (CEMP) stars in the Galaxy (Beers et al. 1992)
- Recognition of contribution of Blue Metal-Poor (BMP) stars in the Galaxy (Preston et al. 1994)
- Recognition of r-process (McWilliam et al. 1995) and s-process-enhanced stars (Aoki et al. 2000)

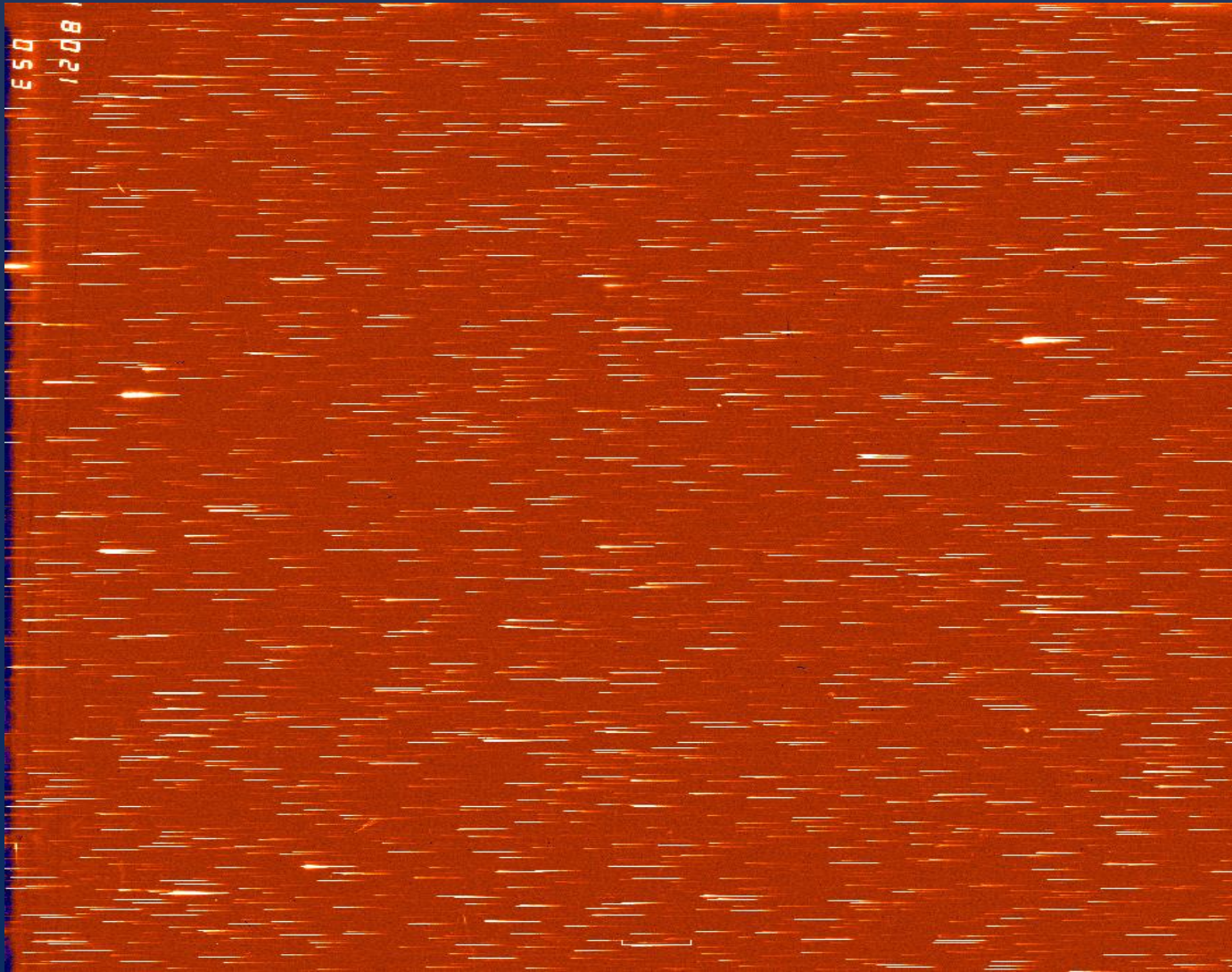
HK Survey - Greatest Hits (So Far)

- Assembly of significant numbers of EMP stars for Li studies (Ryan et al. 1999)
- First large non-kinematically selected survey of MP, VMP, EMP stars and derivation of velocity ellipsoids (Beers et al. 2000; Chiba & Beers 2000)
- Confirmation of likely presence of Metal-Weak Thick Disk (MWTD) in the Galaxy (Chiba & Beers 2000)
- Discovery of U in an EMP star (Hill et al. 2002) and the U/Th cosmo-chronometer (Cayrel et al. 2001)
- Discovery of “Actinide Boost” phenomenon (Hill et al. 2002)
- Assembly of “Gold Standard” sample of VMP stars for studies of Galactic Chemical Evolution (Cayrel et al. 2004)

Hamburg/ESO Searches for metal-poor stars

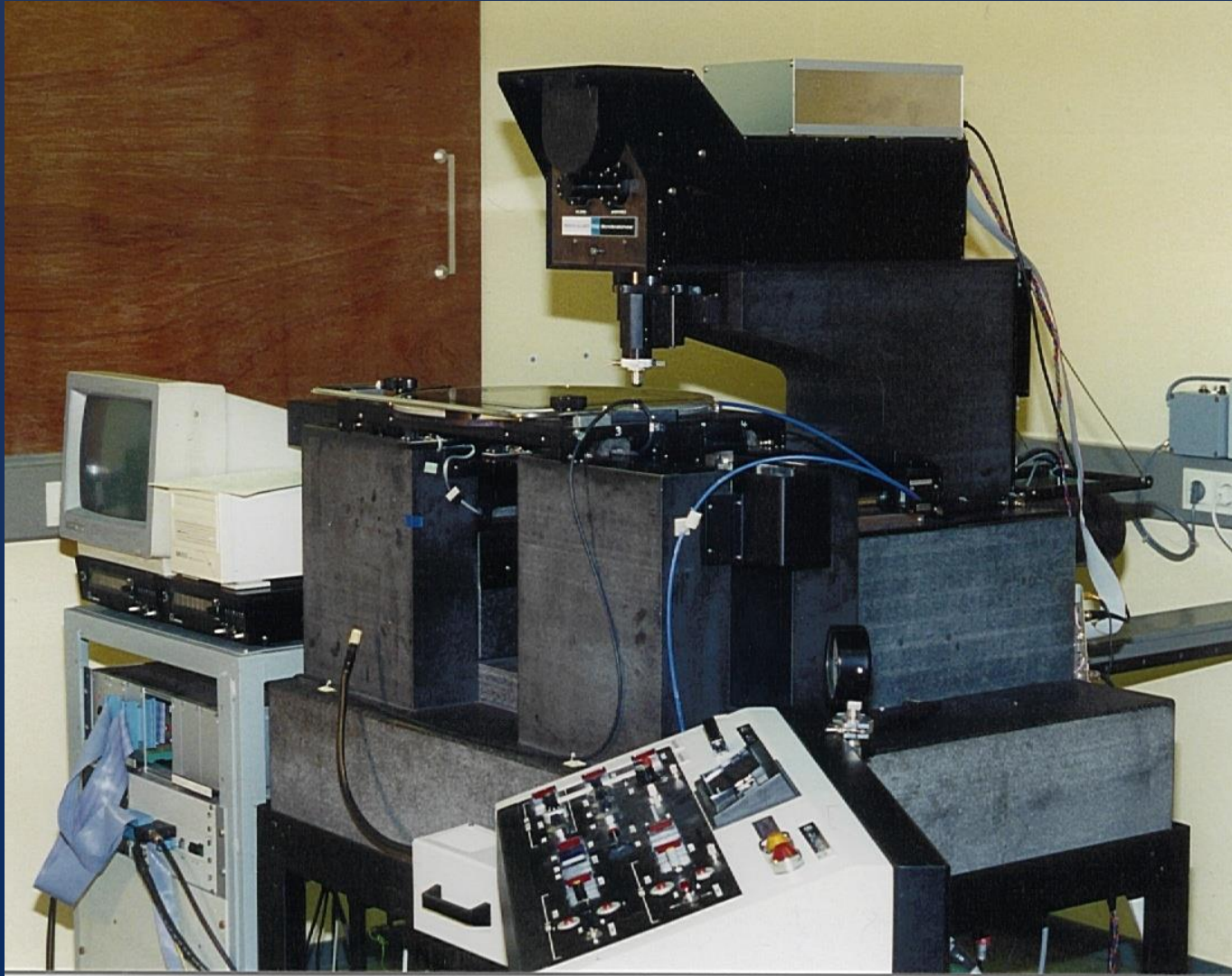


Hamburg/ESO Prism Plates



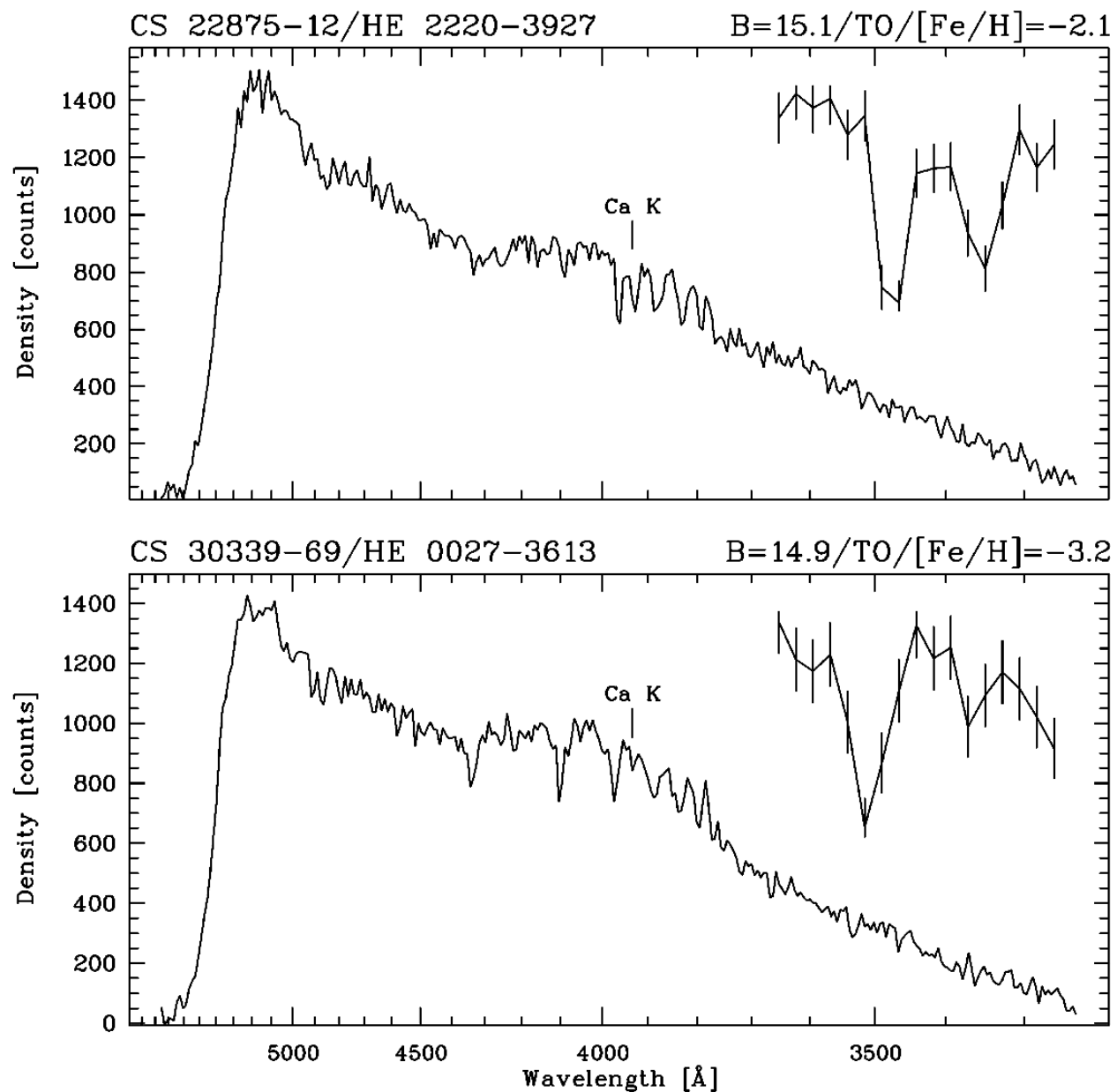
Typical HES plate, showing spectra covering roughly 2000 Å, unwidened, at resolution of roughly 10 Å

HES Digitization



Digitization of HES prism plates enables automated and quantitative selection

HES Spectra of Metal-Poor Stars

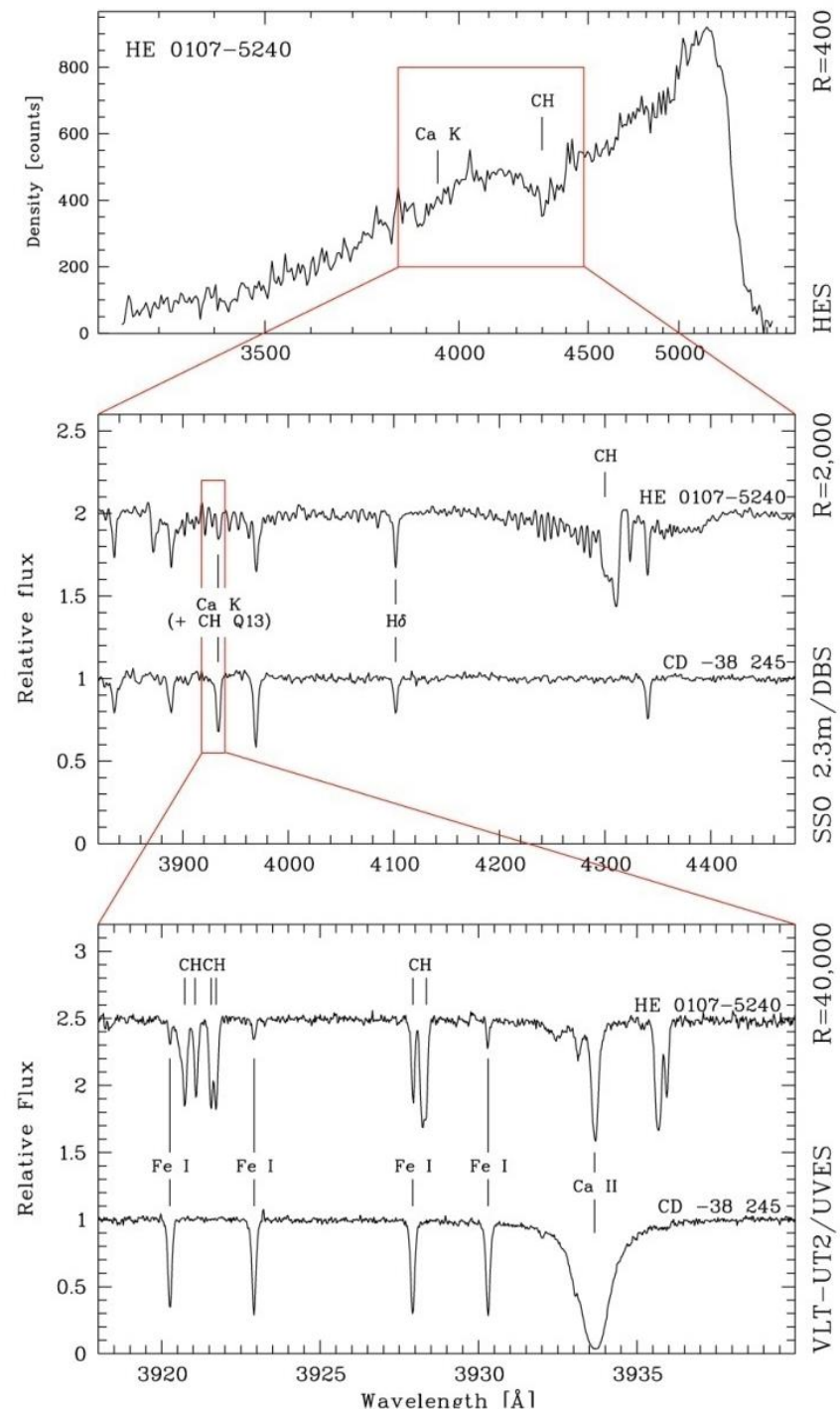


Progression of HK/HES Observations

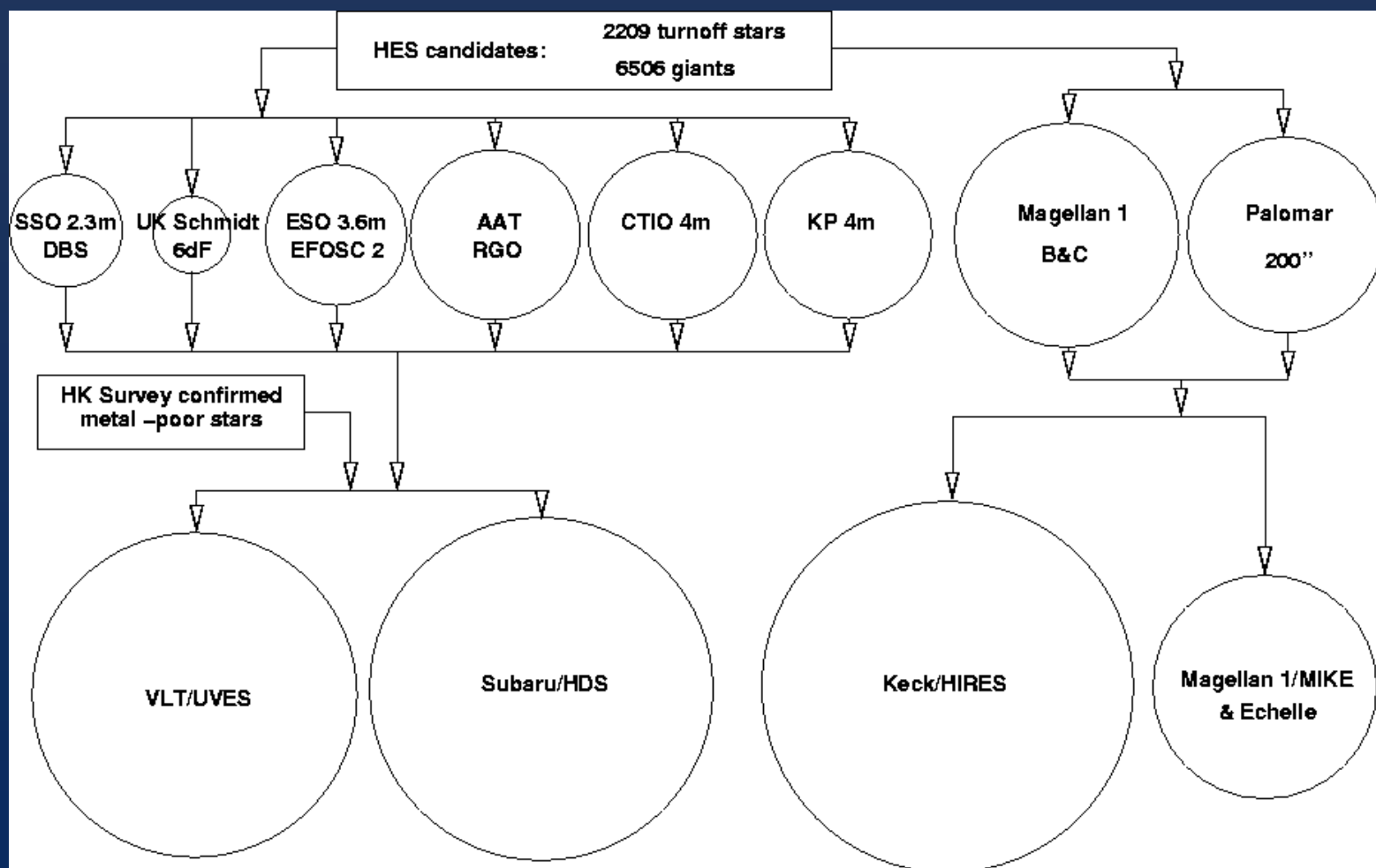
Objective Prism →

Medium Resolution →

High Resolution →



HK/HES Metal-Poor Star Flow Chart



KPNO 2.1m

ESO 1.5m

CTIO 1.5m

Hamburg/ESO Survey - Greatest Hits (So Far)

- Discovery of the first two stars at $[\text{Fe}/\text{H}] < -5.0$, HE 0107-5240 (Christlieb et al. 2002), and HE 1327-2326 (Frebel et al. 2005), and detailed determination of their chemical abundance patterns.
- Discovery of 35 r-I and 8 r-II stars (Christlieb et al. 2004; Barklem et al. 2005; Frebel et al. 2007; Hayek et al. 2009; Mashonkina et al. 2010; Ren et al. 2012).
- Homogeneous abundance analysis of samples of several hundred metal-poor stars (Barklem et al. 2005; Yong et al. 2012).
- Determination of the fraction of CEMP stars as a function of $[\text{Fe}/\text{H}]$ (Cohen et al. 2005; Lucatello et al. 2006).
- Determination of the abundance patterns of several dozen CEMP stars (Cohen et al. 2006; Goswami et al. 2006; Aoki et al. 2007).

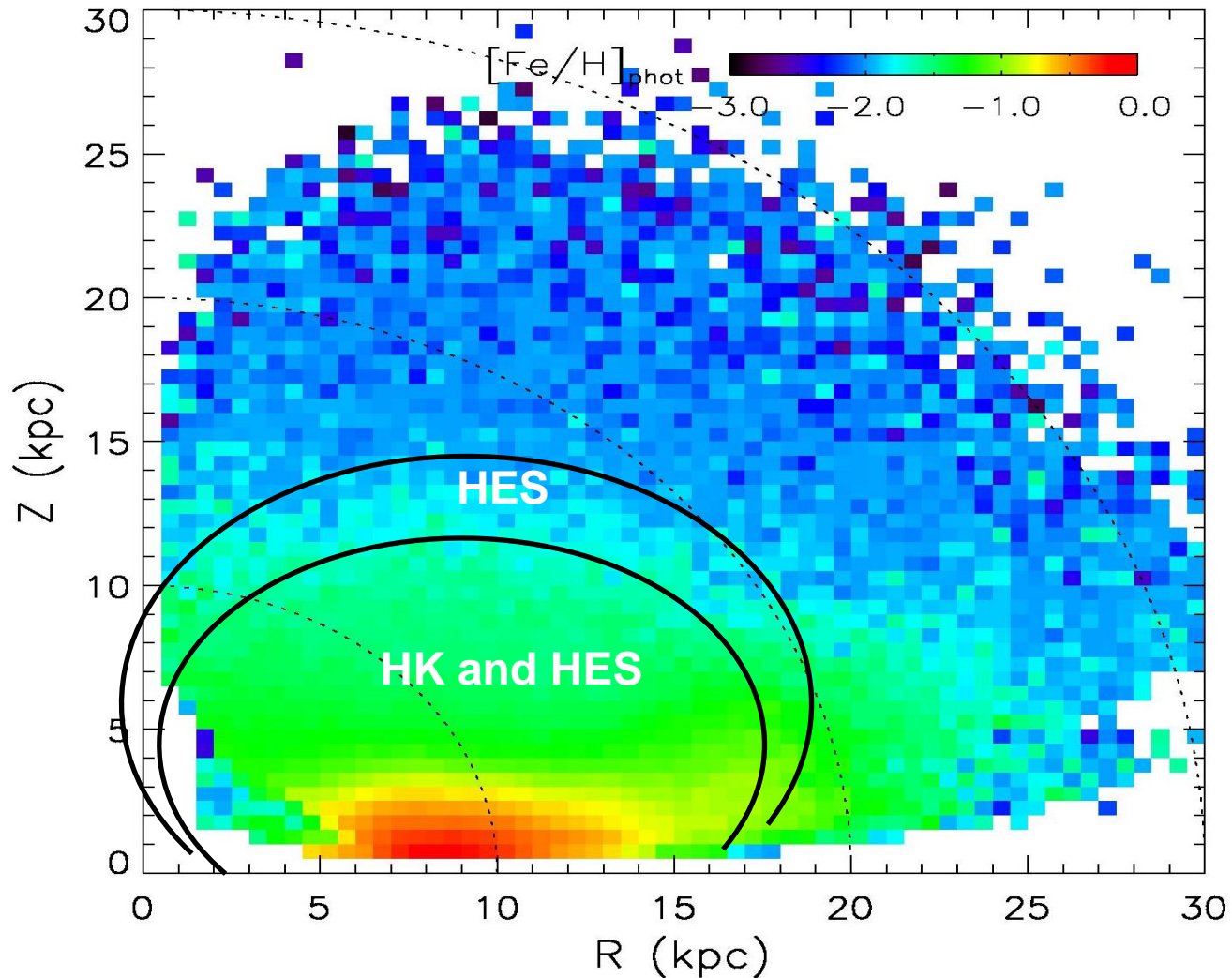
Hamburg/ESO Survey - Greatest Hits (So Far)

- Identification of ~200 new bright stars at $[\text{Fe}/\text{H}] < -2.0$ (Frebel et al. 2006; Christlieb et al. 2008).
- Discovery of HE 1424-0241, an extremely metal-poor star with a large deficiency of silicon ($[\text{Si}/\text{Fe}] = -1$; Cohen et al. 2007).
- Most accurate measurement of the abundance of uranium in a metal-poor star, and most precise age determination by means of nucleochronometry, in the bright r-II star HE 1523-0901 (Frebel et al. 2007).
- Identification of the first star in the former "metallicity gap" of the halo MDF in the range $-5.0 < [\text{Fe}/\text{H}] < -4.0$: The carbon-enhanced ($[\text{C}/\text{Fe}] = +1.6$, ultra metal-poor ($[\text{Fe}/\text{H}] = -4.8$) star HE 0557-4840 (Norris et al. 2008, 2012).
- Determination of selection bias-corrected MDFs for stars with $[\text{Fe}/\text{H}] < -2.5$ (Schörck et al. 2009; Li et al. 2010).

Comparison of HK/HES Surveys

		HK survey	HES
Telescope	north	0.6 m Burrell Schmidt	—
	south	0.6 m Curtis Schmidt	1 m ESO Schmidt
Magnitude range		$11.0 \lesssim B \lesssim 15.5$	$14.0 \lesssim B \lesssim 17$
Widened?		yes	no
Area	north	$2800 \square^\circ$	—
	south	$4100 \square^\circ$	$7600 \square^\circ$
Objective prism		4°	4°
Dispersion		180 \AA/mm	450 \AA/mm
Spectral resolution		$\sim 5 \text{ \AA}$	$\sim 10 \text{ \AA}$ at Ca II K
Photographic emulsion		103a-O/IIa-O	IIIa-J
Filter?		interference/Ca H+K	no
Wavelength range		$3875 \text{ \AA} < \lambda < 4025 \text{ \AA}$	$3200 \text{ \AA} < \lambda < 5200 \text{ \AA}$
Candidate selection		visual inspection	automated

SDSS Photometric Metallicity Map



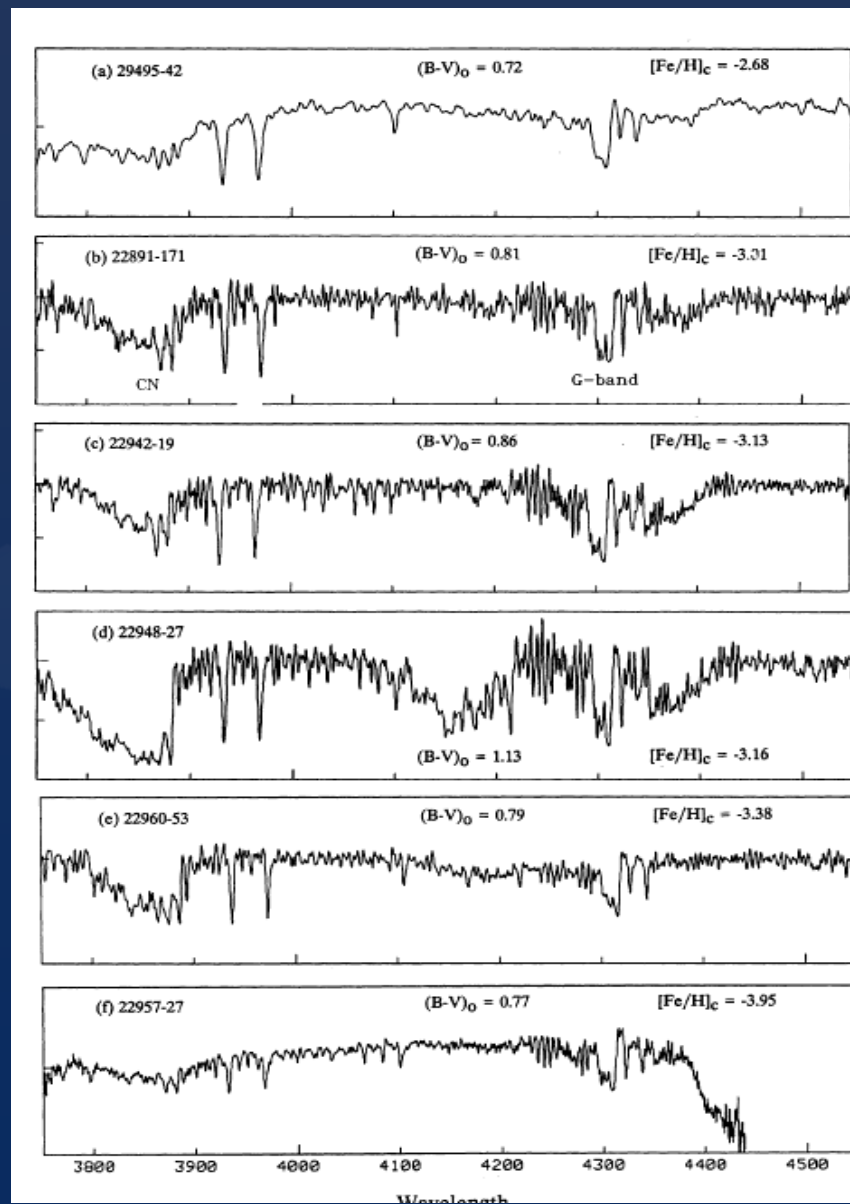
Known MP Stars - Pre and Post SDSS/SEGUE-1/SEGUE-2

Name	Metallicity	Pre	Post
Metal-Poor	$[\text{Fe}/\text{H}] < -1.0$	15,000	150,000+
Very Metal-Poor	$[\text{Fe}/\text{H}] < -2.0$	3,000	30,000+
Extremely Metal-Poor	$[\text{Fe}/\text{H}] < -3.0$	400	1000+
Ultra Metal-Poor	$[\text{Fe}/\text{H}] < -4.0$	5	6
Hyper Metal-Poor	$[\text{Fe}/\text{H}] < -5.0$	2	3
Mega Metal-Poor	$[\text{Fe}/\text{H}] < -6.0$	0	0

N.B. - EMP stars probably include additional UMP and HMP stars, but won't be revealed as such until high-resolution follow-up conducted (contamination due to interstellar Ca II K and/or carbon)

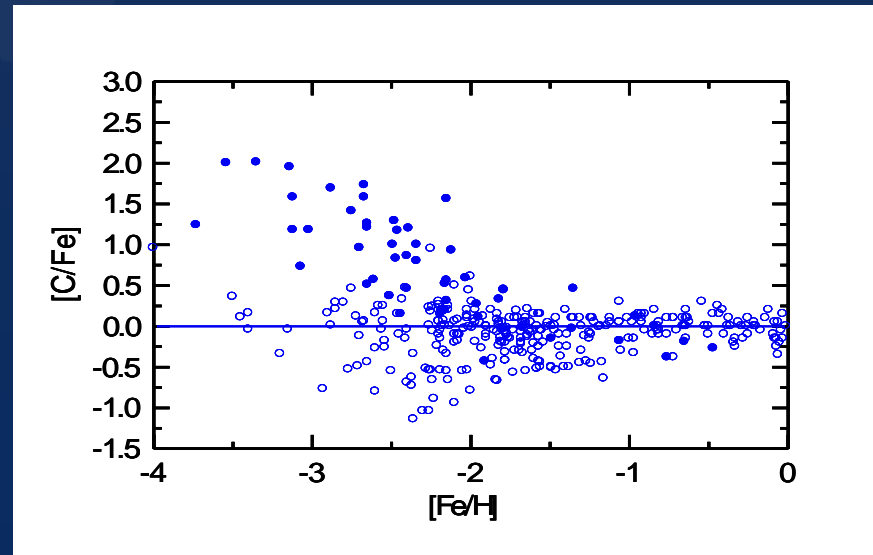
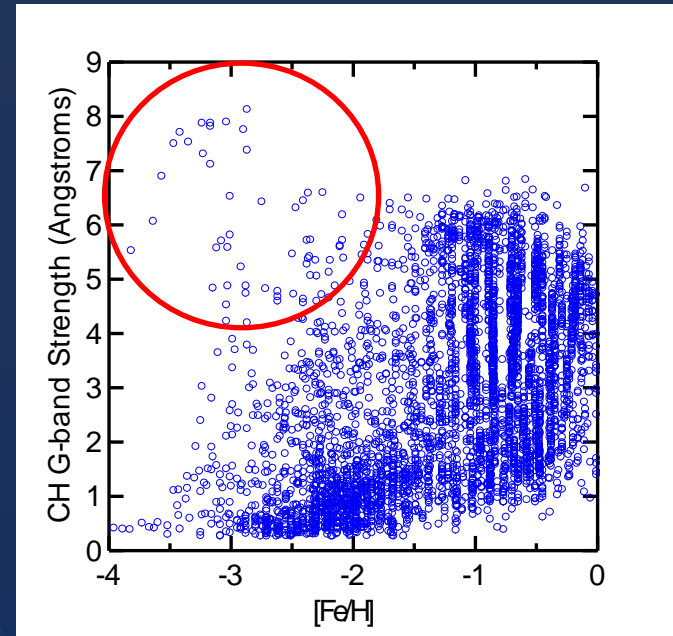
The Discovery of Carbon-Enhanced Metal-Poor (CEMP) Stars

- HK Survey (Beers, Preston, & Shectman 1992)
 - Note that original selection criteria was **carbon blind**
 - Only based on **perceived weakness** of CaII H and K lines on objective prism spectra



Just How Common are These CEMP Stars ?

- The **HK Survey** of Beers and colleagues revealed that **MANY** low- $[\text{Fe}/\text{H}]$ stars exhibit a large overabundance of carbon relative to iron (**10s of CEMP stars**)
- This realization has inspired further searches for CEMP stars, both in the **HK survey** and the (then) newer Hamburg/ESO prism survey (**100s of CEMP stars**)
- And by **SDSS/SEGUE-1/SEGUE-2** (**1000s of CEMP stars**)



Frequencies of CEMP Stars Based on Stellar Populations

- Carbon-Enhanced Metal-Poor (CEMP) stars have been recognized to be an important stellar component of the halo system
- CEMP stars frequencies are:
 - 20% for $[\text{Fe}/\text{H}] < -2.5$
 - 30% for $[\text{Fe}/\text{H}] < -3.0$
 - 40% for $[\text{Fe}/\text{H}] < -3.5$
 - 75% for $[\text{Fe}/\text{H}] < -4.0$
- But Why ? - Atmospheric/Progenitor or Population Driven ?
- Carollo et al. (2012) suggest the latter

Exploration of Nature's Laboratory for Neutron-Capture Processes

Neutron-capture-rich stars

r-I	$0.3 \leq [\text{Eu}/\text{Fe}] \leq +1.0$ and $[\text{Ba}/\text{Eu}] < 0$
r-II	$[\text{Eu}/\text{Fe}] > +1.0$ and $[\text{Ba}/\text{Eu}] < 0$
s	$[\text{Ba}/\text{Fe}] > +1.0$ and $[\text{Ba}/\text{Eu}] > +0.5$
r/s	$0.0 < [\text{Ba}/\text{Eu}] < +0.5$

Carbon-enhanced metal-poor stars

CEMP	$[\text{C}/\text{Fe}] > +1.0$
CEMP-r	$[\text{C}/\text{Fe}] > +1.0$ and $[\text{Eu}/\text{Fe}] > +1.0$
CEMP-s	$[\text{C}/\text{Fe}] > +1.0$, $[\text{Ba}/\text{Fe}] > +1.0$, and $[\text{Ba}/\text{Eu}] > +0.5$
CEMP-r/s	$[\text{C}/\text{Fe}] > +1.0$ and $0.0 < [\text{Ba}/\text{Eu}] < +0.5$
CEMP-no	$[\text{C}/\text{Fe}] > +1.0$ and $[\text{Ba}/\text{Fe}] < 0$

The UMP/HMP Stars are (Almost) ALL CEMP-no Stars

- Aoki et al. (2007) demonstrated that the CEMP-no stars occur preferentially **at lower $[\text{Fe}/\text{H}]$** than the CEMP-s stars
- About **80% of CEMP** stars are CEMP-s or CEMP-r/s, **20%** are CEMP-no
- Global abundance patterns of CEMP-no stars **incompatible with AGB models** at low $[\text{Fe}/\text{H}]$

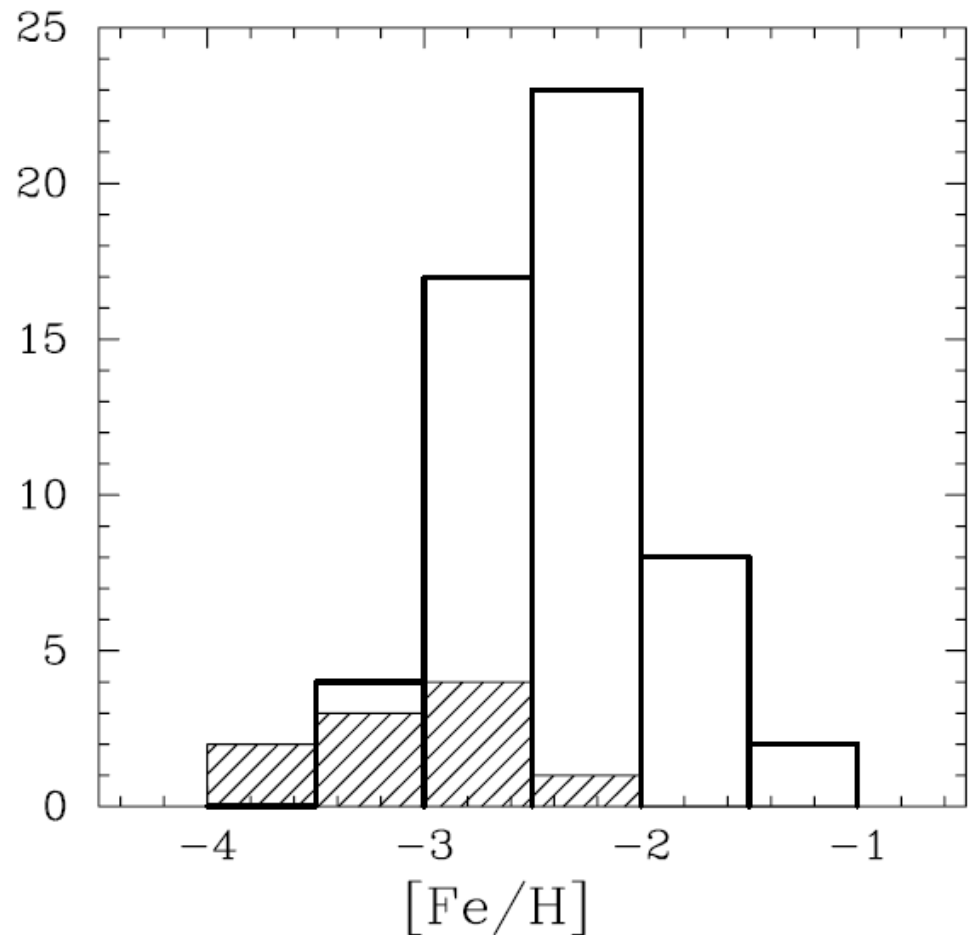
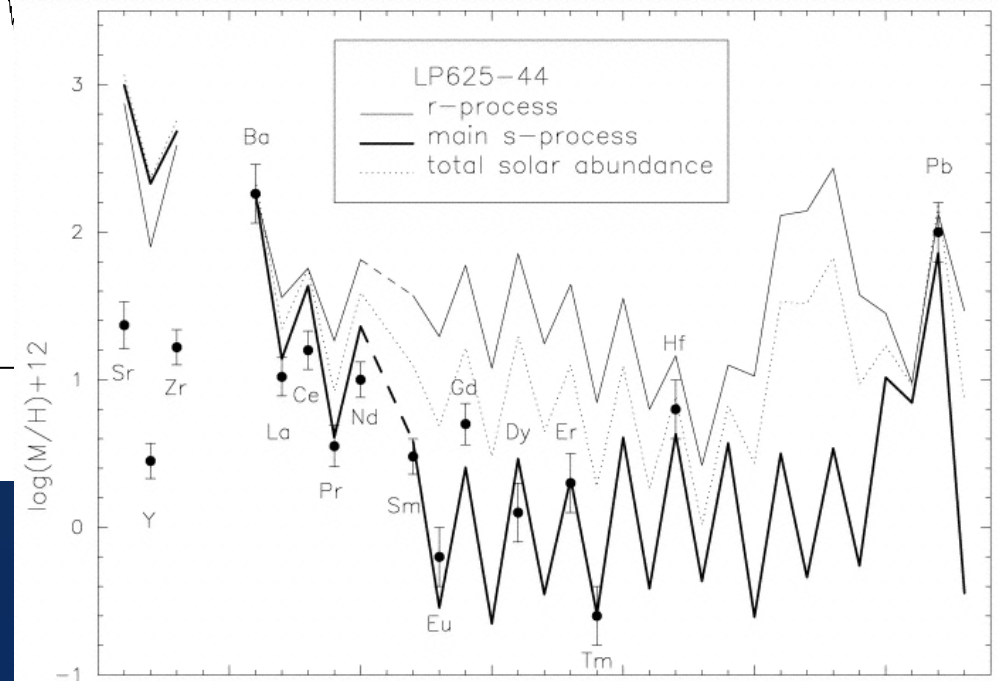
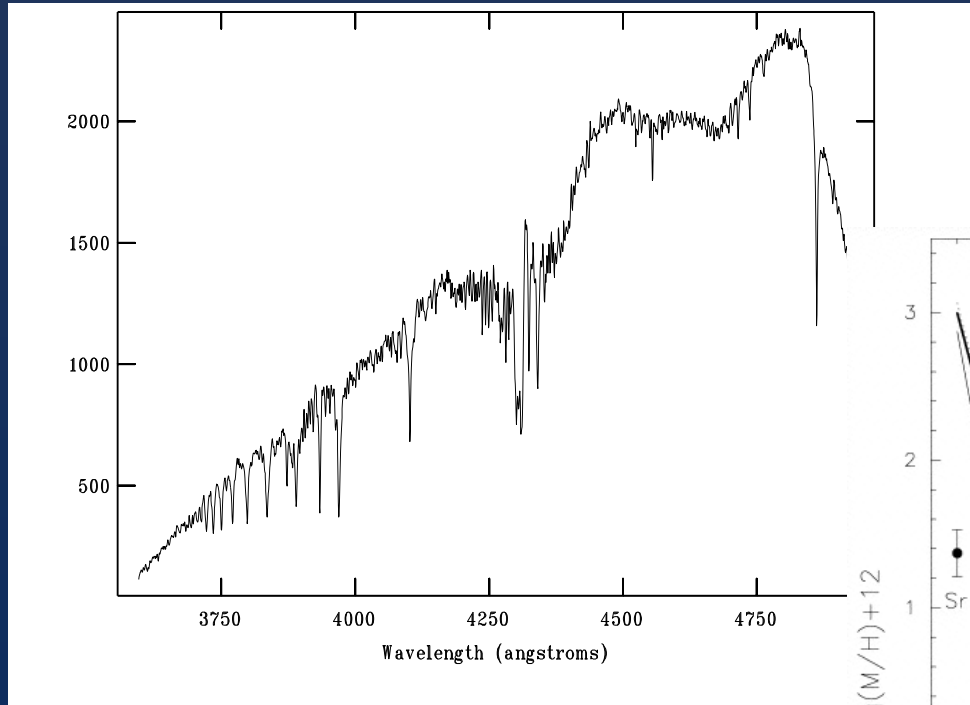


FIG. 7.— $[\text{Fe}/\text{H}]$ distribution for CEMP stars in our expanded sample. The open histogram indicates the Ba-enhanced stars, while the hatched histogram is for the Ba-normal stars. There appears to be a clear difference in the distributions of $[\text{Fe}/\text{H}]$ for these two classes of stars (see text).

Carbon Enhancement Associated with s-process Patterns (Aoki et al. 2002)

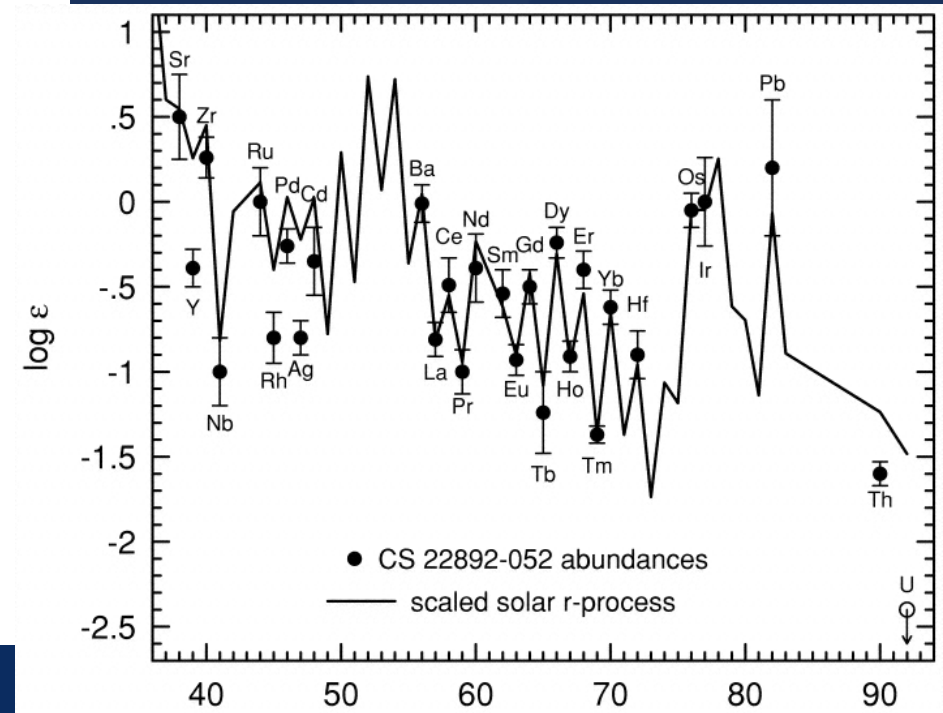
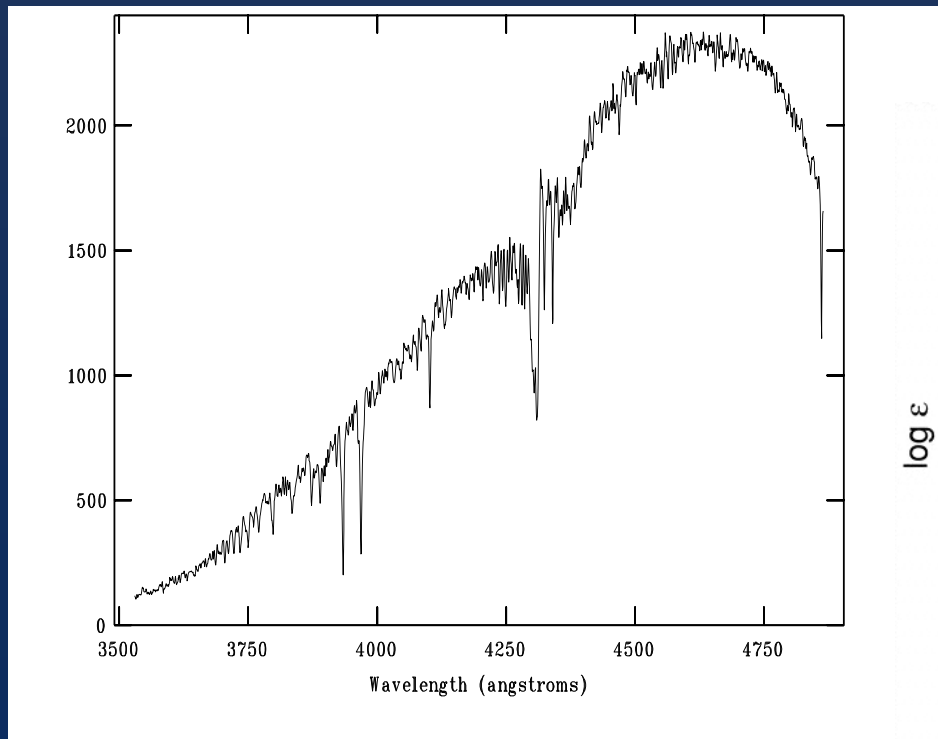
LP 625-44: $[\text{Fe}/\text{H}] = -2.7$; $[\text{C}/\text{Fe}] = +2.0$



LP 625-44 was the first s-process-rich MP star with Pb measured

Carbon Enhancement Associated with r-process Patterns (CS 22892-052; McWilliam et al. 1995; Sneden et al. 2000)

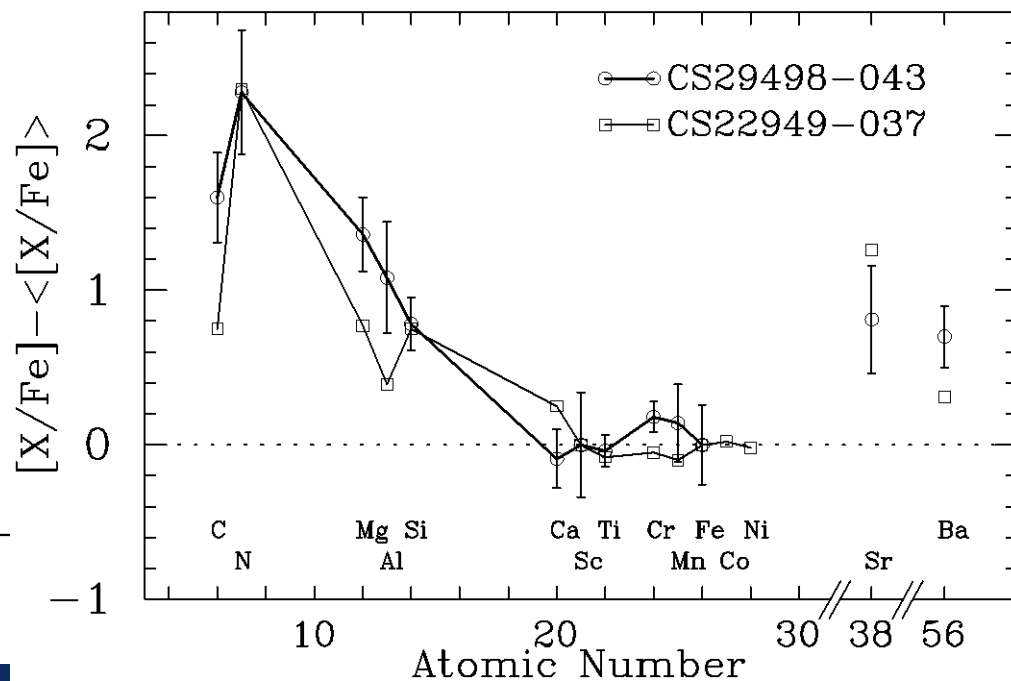
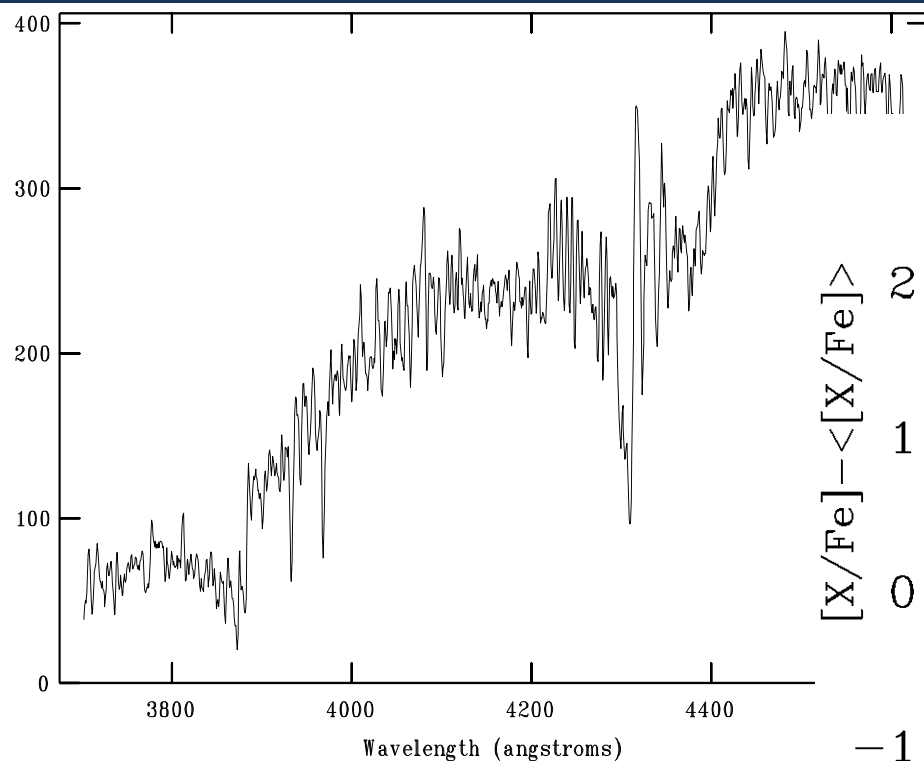
CS 22892-052: $[\text{Fe}/\text{H}] = -3.1$; $[\text{C}/\text{Fe}] = +1.0$



CS 22892-052 was the first highly r-process-rich MP star discovered

CEMP-no Stars are Associated with UNIQUE Light-Element Abundance Patterns (Aoki et al. 2002)

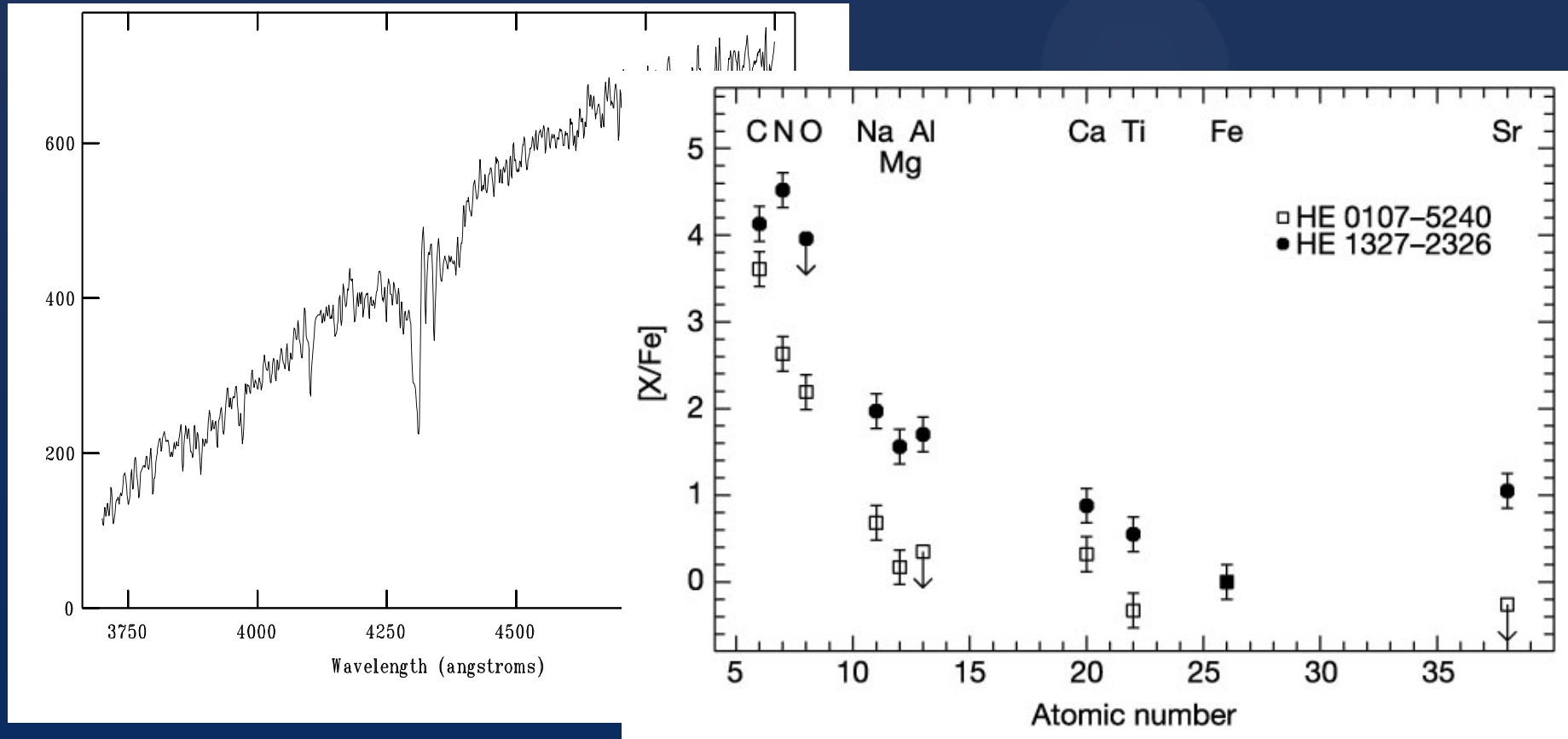
CS 29498-043: $[\text{Fe}/\text{H}] = -3.8$; $[\text{C}/\text{Fe}] = +1.9$



Harbingers of Things to Come!

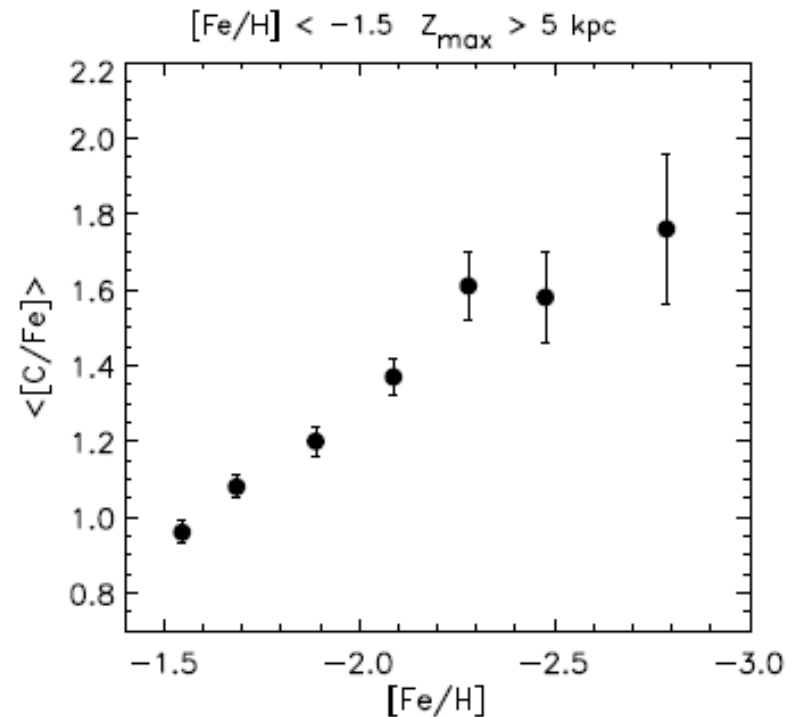
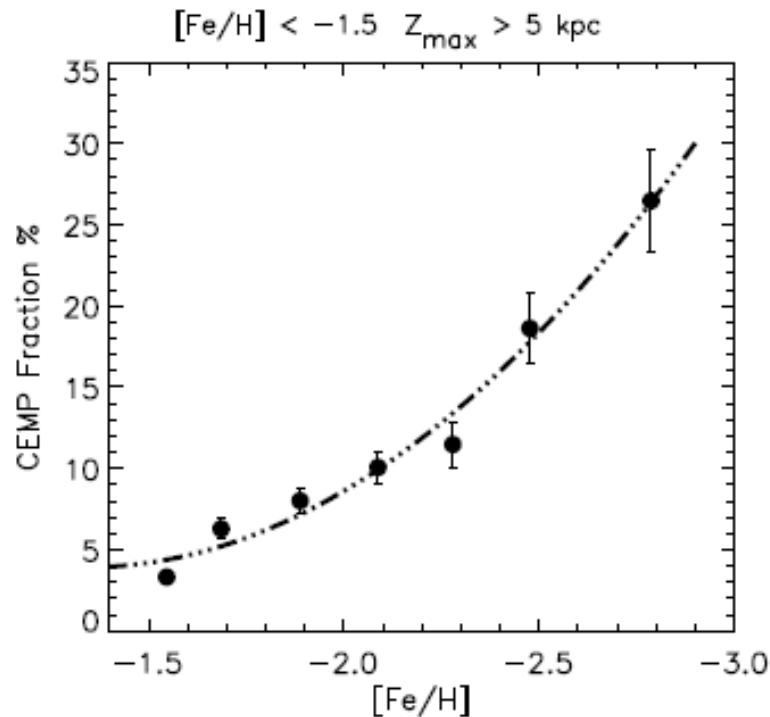
Last but Definitely Least... (Christlieb et al. 2002; Frebel et al. 2005)

HE 0107-5240 $[\text{Fe}/\text{H}] = -5.3$ $[\text{C}/\text{Fe}] = +3.9$



It is the SAME pattern among the light elements !

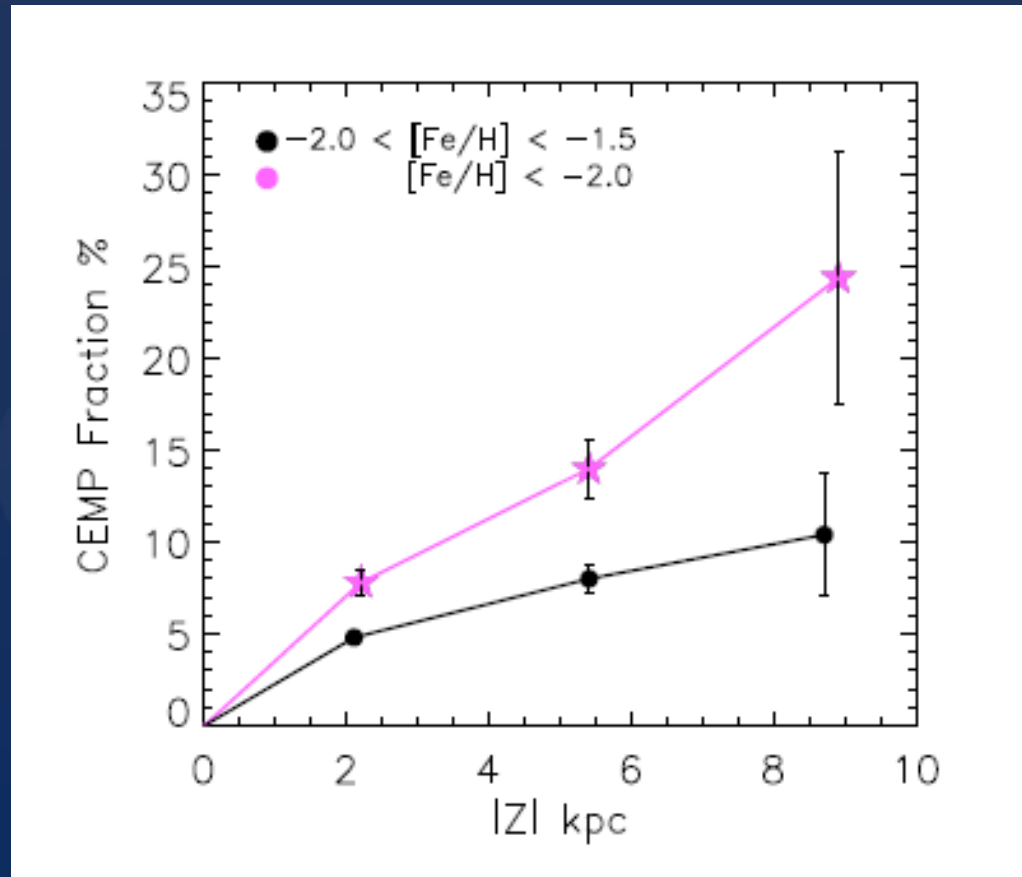
Global CEMP Fraction and $\langle [C/Fe] \rangle$ vs $[Fe/H]$



Global variation shows smooth increase of f (CEMP) vs. $[Fe/H]$

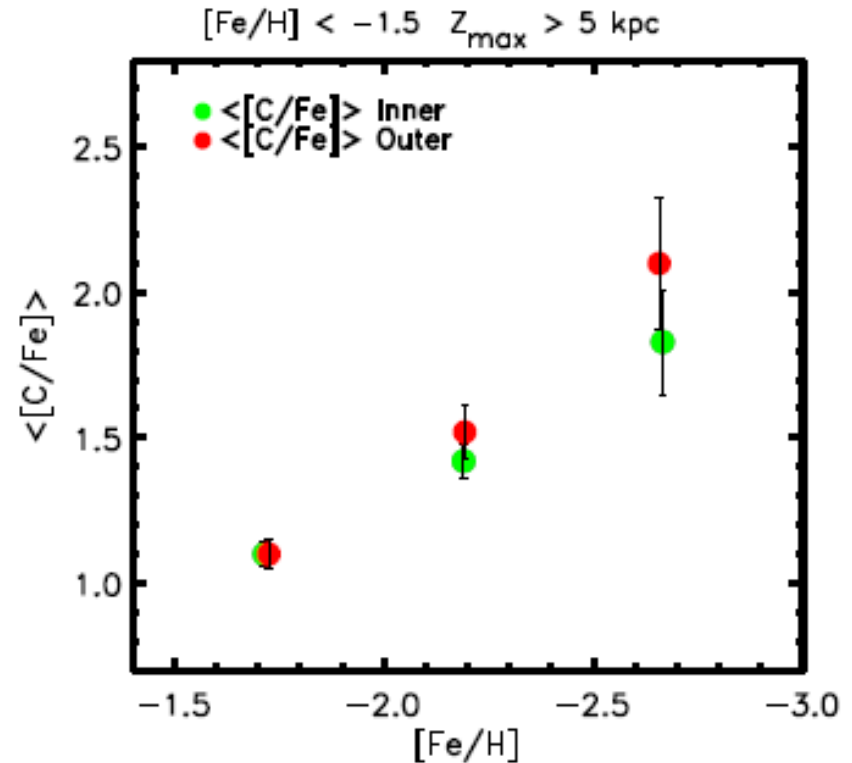
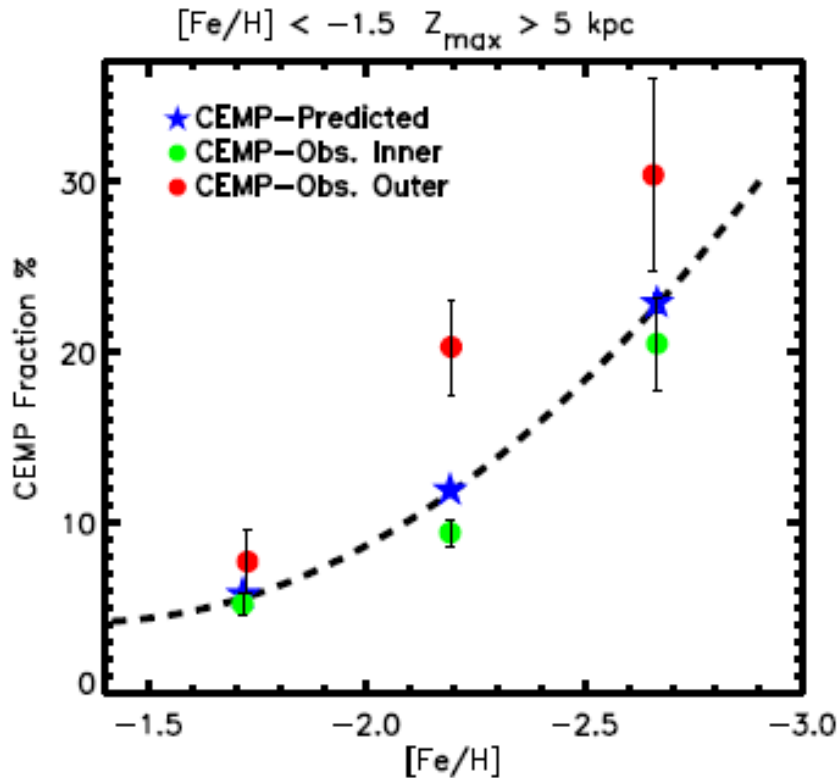
Clear increase of $\langle [C/Fe] \rangle$ vs. $[Fe/H]$

Global CEMP Fraction vs. $|Z|$



Clear increase of f (CEMP) with $|Z|$
(not expected for single halo)

Inner/Outer Halo CEMP Fractions



$f(\text{CEMP})_{\text{OH}} \sim 2 \times f(\text{CEMP})_{\text{IH}}$
<[C/Fe]> roughly constant IH/OH
(Carollo et al. 2012)

Interpretation

- The distribution of CEMP stars indicates that there is likely to be **more than one source of C production** at low metallicity, and that the difference can be associated with **assignment to inner/outer halo**
- Modelers (e.g., Izzard, Pols, Stancliffe) have tried, without success, to reproduce the observed fractions of CEMP stars at low metallicity using AGB sources alone. **Getting beyond 10% appears to be a real barrier**
- We speculate that the majority of CEMP stars associated with the **inner halo will be CEMP-s**, while those associated with the **outer halo will be CEMP-no**

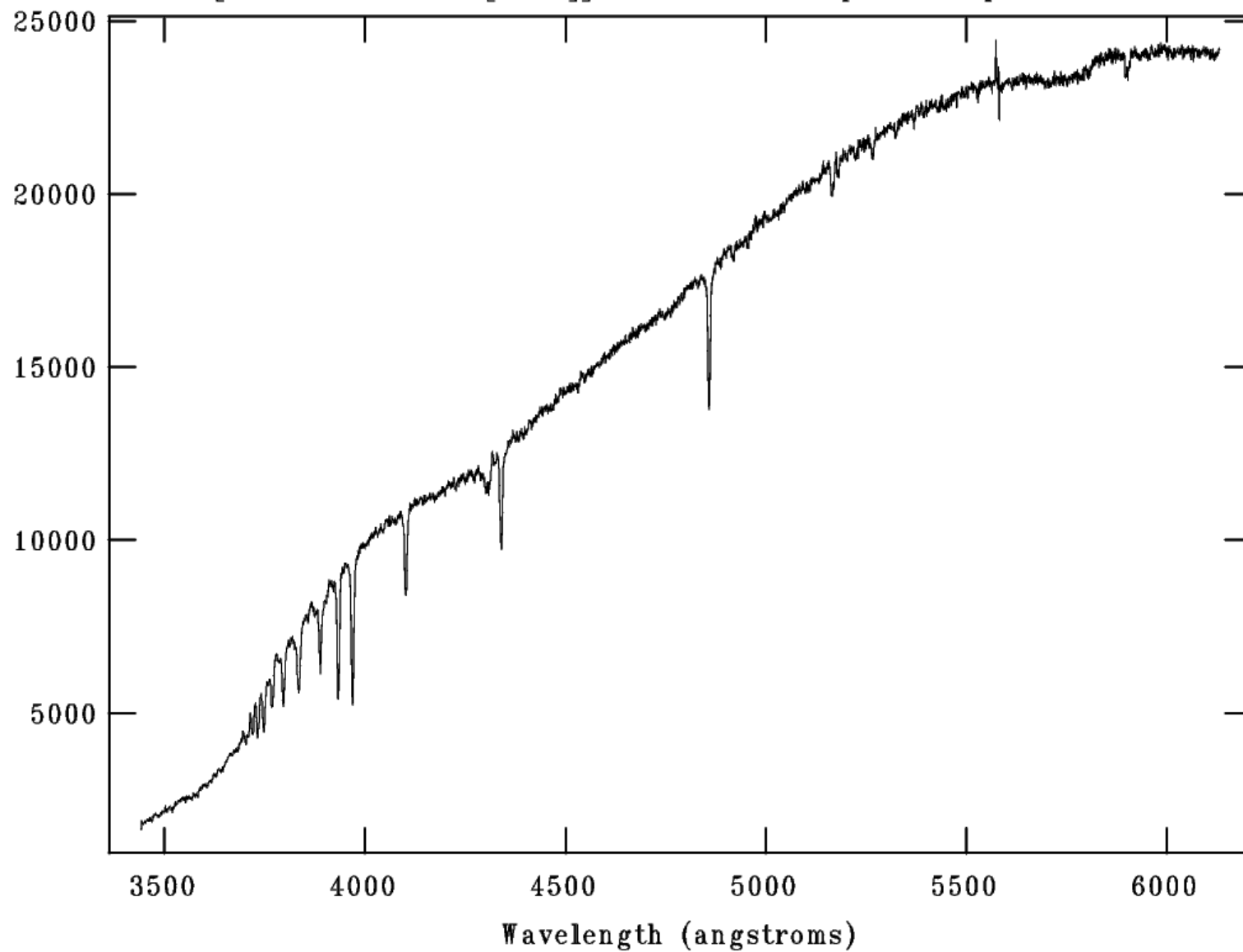
Bottom Line

- CEMP stars in the Galaxy likely have had **multiple sources** of carbon production
 - CEMP-s in AGB stars
 - CEMP-no in massive ($50\text{-}100 M_{\odot}$) rapidly rotating MMP stars
 - CEMP-no in intermediate ($25\text{-}30 M_{\odot}$) “faint” SNe
- CEMP-no stars occur preferentially **at the lowest metallicities**, including the 3 of the 4 stars known with $[\text{Fe}/\text{H}] < -4.5$
- CEMP stars are found in **great number** in the ultra-faint SDSS dwarf galaxies, some of which have low n-capture abundances
- High-z DLA systems **exhibit similar abundance** patterns as CEMP-no stars
- **We have observed (!) the nucleosynthesis products of first generation stars (Pop III)**

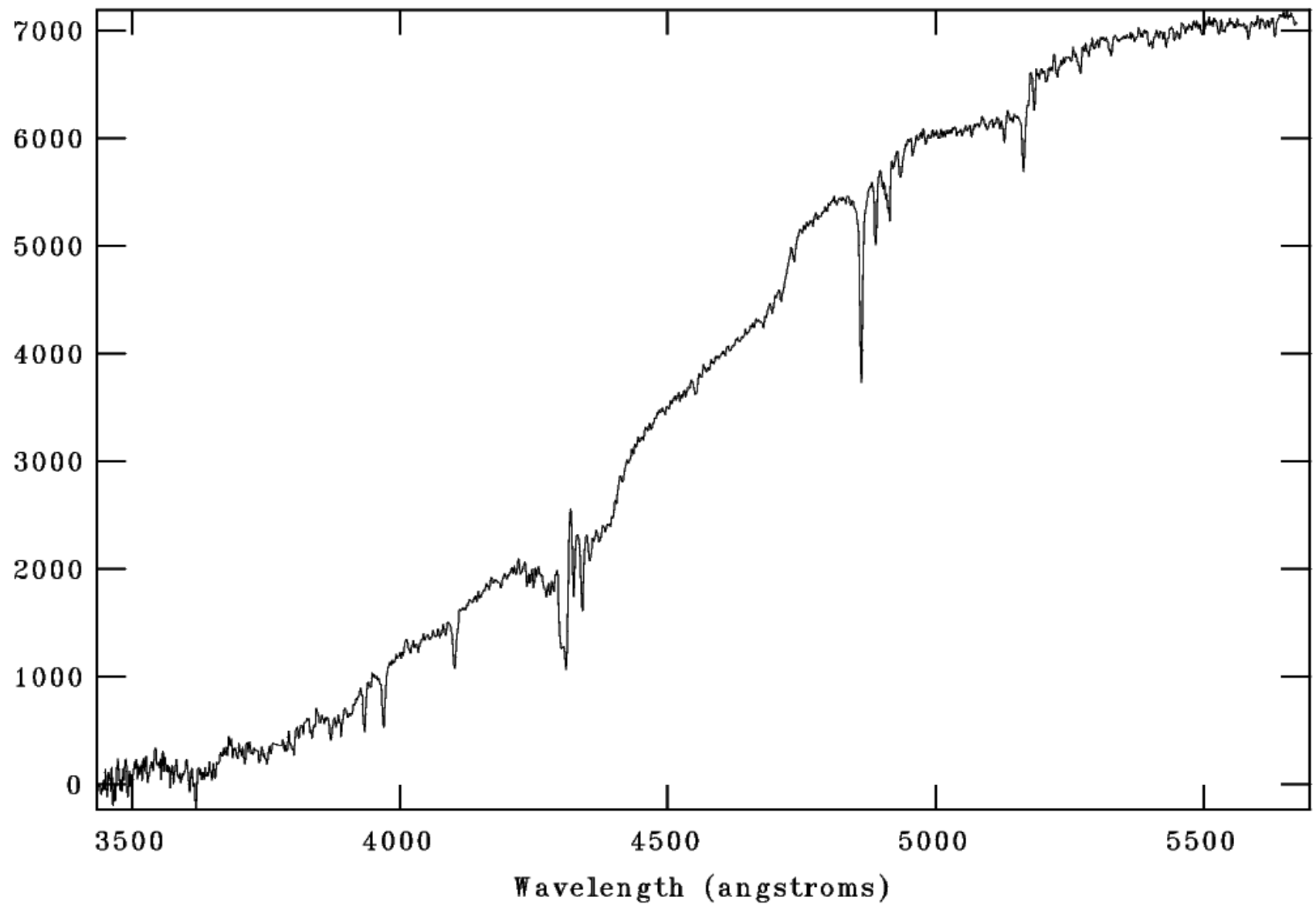
New CEMP + VMP Star Survey Summary

- Placco, Beers, et al. have been using “bad weather” time on the Gemini N and S telescopes to search for NEW (formerly missed) examples of CEMP and VMP stars chosen from the HK and HES candidates
- Numerous examples of new CEMP stars found by targeting on the G-band strength of scanned HES stars
 - By taking advantage of the apparently strong correlation between large C over-abundances and declining $[\text{Fe}/\text{H}]$, rather than on the weakness of the Ca II K line for metal weakness, and obtaining C information later from medium-res spectroscopic follow-up
- Numerous examples of new VMP stars found by targeting on previously unobserved HK and HES candidates
- CEMP survey recently completed (~ 800 spectra / ~200 new CEMP stars)
- VMP survey just getting underway
- High-resolution work (AAT, Magellan, VLT/X-Shooter) - Just Starting

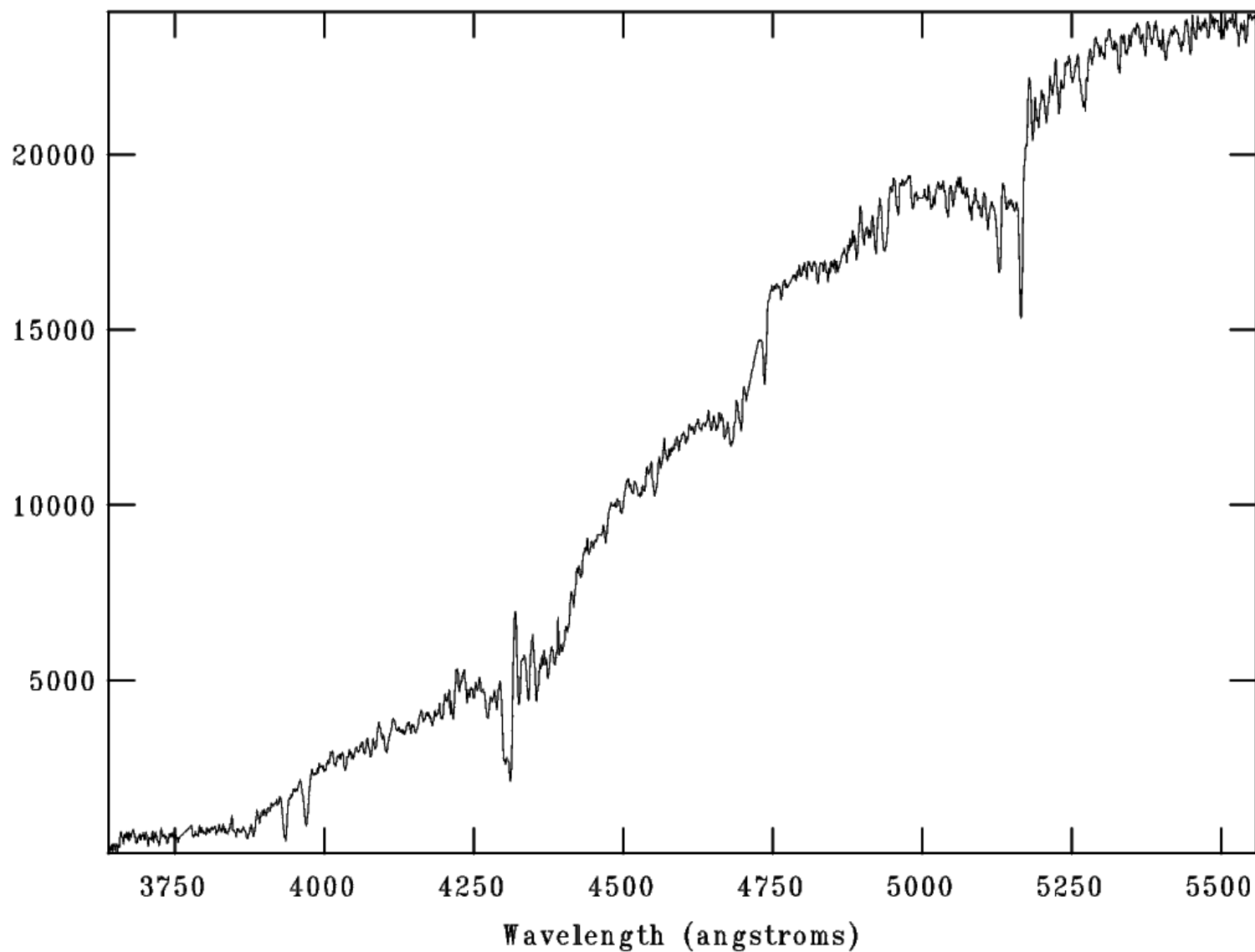
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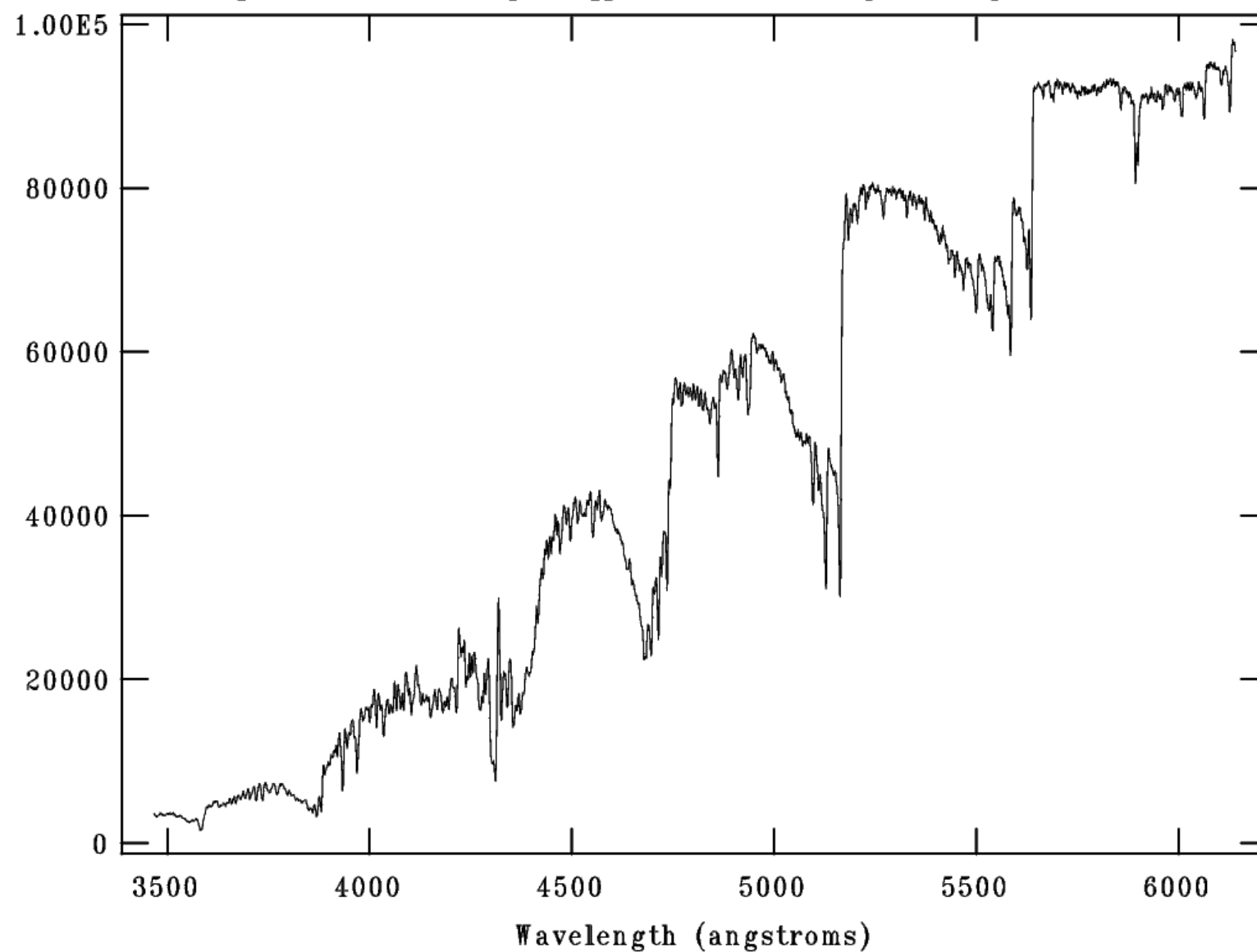
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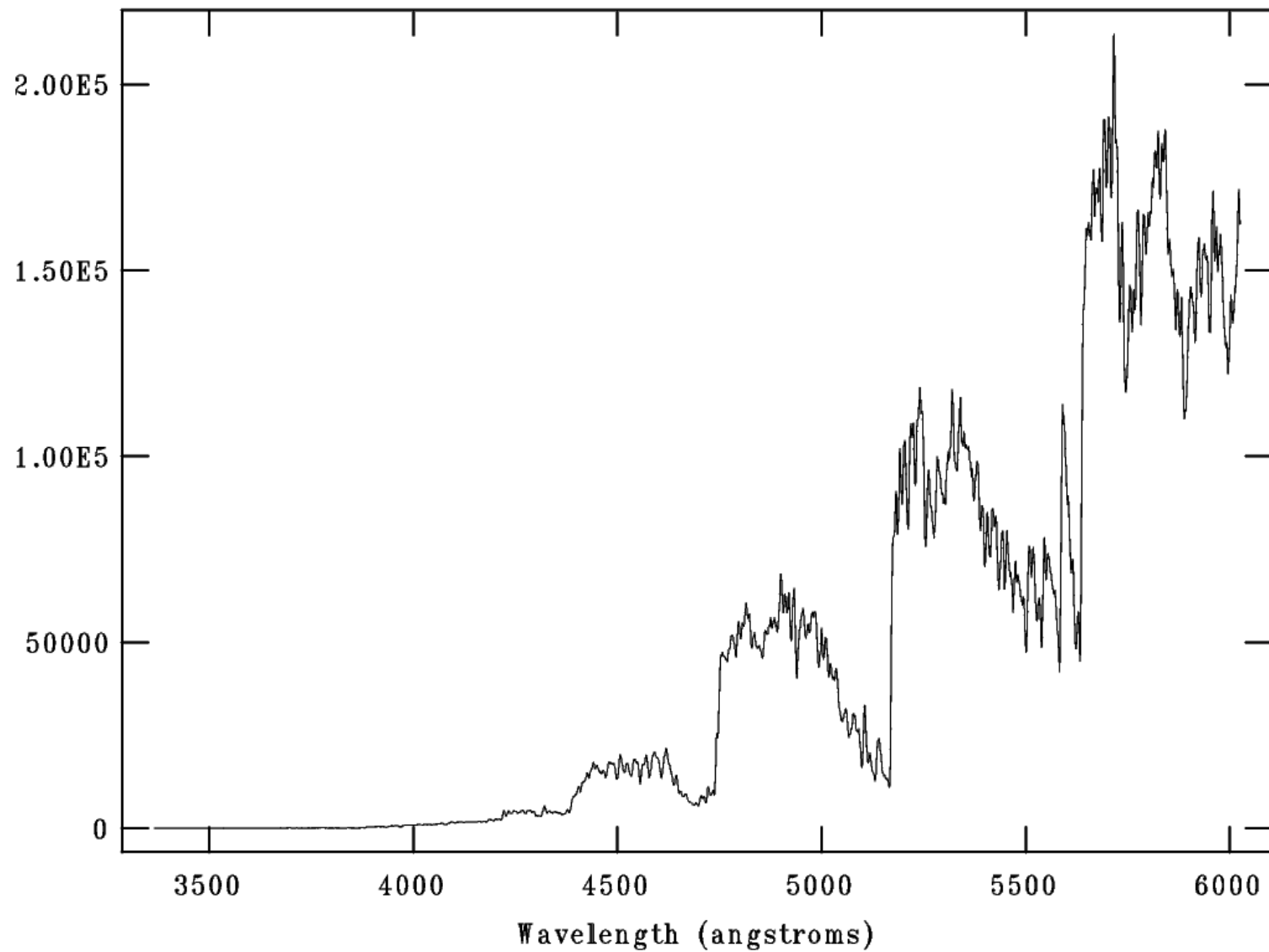


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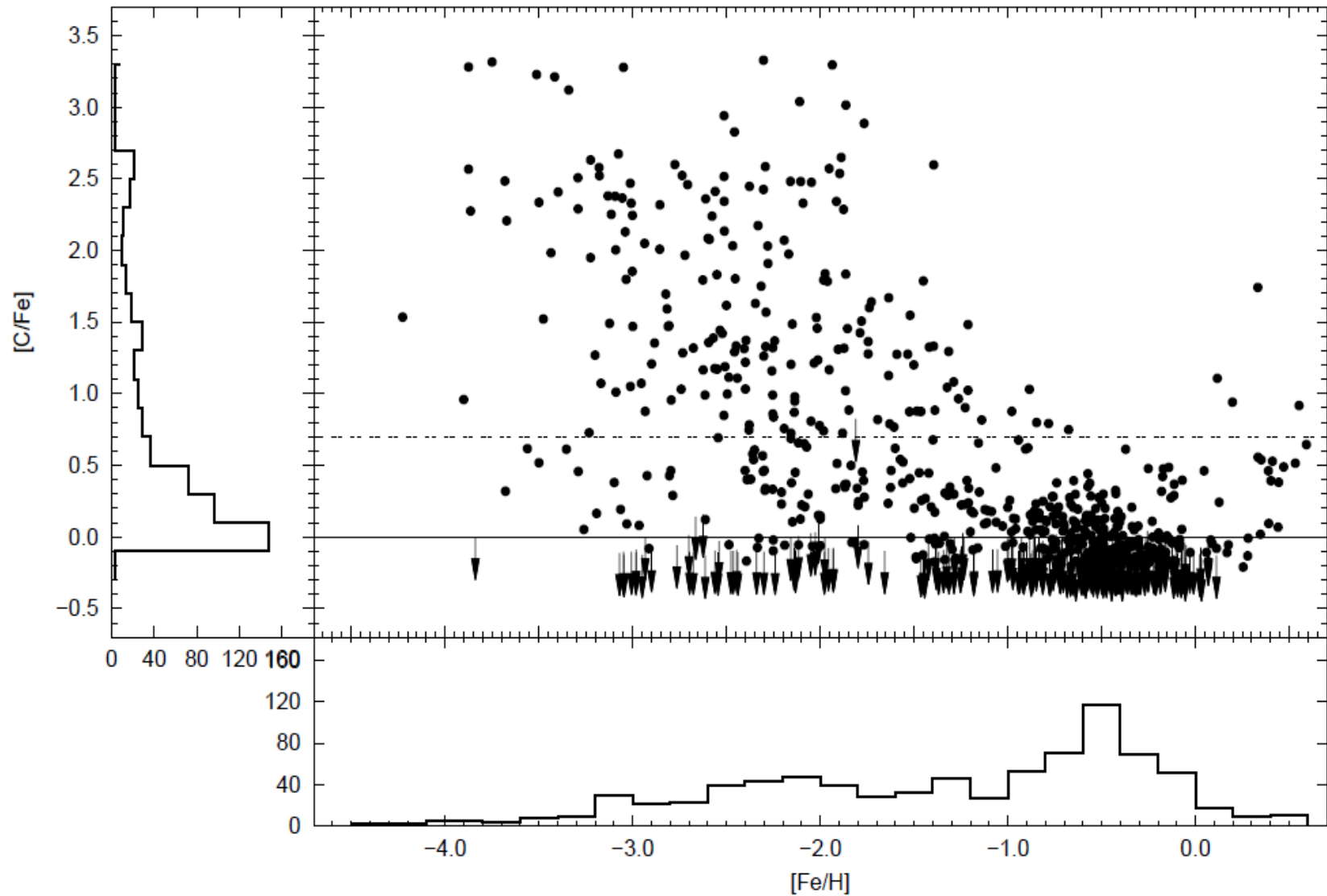


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[C/Fe] vs. [Fe/H] (Medium-Res Results)



The Path Forward

- Surveys for metal-poor stars have been **singularly successful** in revealing details of the nature of early generation stars, the structure of the Galaxy, and fundamental questions concerning the nature of chemical evolution in the early Universe
- We have gone from total numbers of VMP ($[\text{Fe}/\text{H}] < -2.0$) stars from a **relative handful** → **several thousand** → **tens of thousands**
- The coming decade will take us to numbers of VMP stars that are **many orders of magnitude higher**, through the efforts of numerous new surveys -- presumably with a concomitant increase in our understanding of the early Galaxy, and indeed the early Universe.
- An exciting time indeed !

Current and Near-Future Surveys at Medium and High Spectral Resolution

- **SDSS/APOGEE** — Collecting high-res near-IR spectra for **100,000** disk/bulge/halo stars
- **AEGIS** — Collecting medium-res AAT optical spectra for **100,000** disk/halo stars (targeting from SkyMapper)
- **LAMOST** — Collecting medium-res optical spectra for **10,000,000** disk/halo stars (**20 X SDSS/SEGUE**)
- **Gaia-ESO** — Collecting high-res optical VLT spectra of **several hundred thousand** disk/halo stars for Gaia calibration
- **GALAH** — Will collect high-res optical AAT spectra of **one million** disk/halo stars